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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

COMPLETION OF BONUS ISSUE AND ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

References are made to the circular (the “**Circular**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 4 December 2015 and the announcement (the “**Announcement**”) of the Company dated 22 December 2015 in relation to the poll results of the extraordinary general meeting of the Company. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF BONUS ISSUE

As disclosed in the Circular and the Announcement, the Bonus Issue was made on the basis of one (1) Bonus Share for every one (1) existing Share held by the Qualifying Shareholders on 5 January 2016. As at 5 January 2016, the Company had a total of 2,336,644,876 Shares in issue and therefore, an aggregate of 2,336,644,876 Bonus Shares were issued by the Company under the Bonus Issue on 7 January 2016.

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

Pursuant to the terms of the Share Option Scheme, the exercise price of the Share Options granted under the Share Option Scheme and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 217,730,000 outstanding Share Options are adjusted in the following manner as a result of the Bonus Issue:

Date of grant	Before Bonus Issue		After Bonus Issue	
	Number of Share Options outstanding	Exercise price of each Share Option	Adjusted number of Share Options outstanding	Adjusted exercise price of each Share Option
23 July 2014	24,800,000	HK\$0.754	49,600,000	HK\$0.377
24 July 2015	192,930,000	HK\$2.060	385,860,000	HK\$1.030

Save for the above adjustments, all other terms and conditions of the outstanding Share Options granted under the Share Option Scheme remain unchanged.

Cheng & Cheng Limited, the auditor of the Company, has reviewed and agreed with the adjustments to the outstanding Share Options granted under the Share Option Scheme which have been disclosed above.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 7 January 2016

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Li Jianqing and Mr. Jiang Jiancheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.