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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 1 November 2016 (the “**Announcement**”) in relation to the Subscription. Unless the context otherwise requires, capitalized items used herein shall have the same meanings as defined in the Announcement.

The Board hereby announces that after trading hours on 30 November 2016, as additional time is required for the Subscribers to arrange the funding for the Subscription, the Company and each of the Subscribers entered into respective supplemental agreements dated 30 November 2016 whereby the parties agreed to extend the Long Stop Date from 30 November 2016 to 30 December 2016 (or such later date as the Company and the Subscribers may agree).

Save as disclosed above, there is no other change to the terms of the Subscription Agreements and all terms and conditions of the Subscription Agreements remain unchanged and in full force and effect.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 30 November 2016

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Jiang Jiancheng and Mr. Ke Xionghan; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.