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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 13 January 2017 (the “**Announcement**”) in relation to the Acquisition of 100% equity interest in the Target Company pursuant to the Equity Transfer Agreement. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Company wishes to clarify that there is an inadvertent translation error in paragraphs (b) and (c) under the sub-section headed “**Issue Price**” in the Chinese version of the Announcement. The words “折讓” in the said two paragraphs are incorrect and instead, should read as “溢價”.

Except as stated above, all the information in the Chinese version of the Announcement remains unchanged.

By Order of the Board

China Beidahuang Industry Group Holdings Limited

Jiang Jianjun

Chairman

Hong Kong, 16 January 2017

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Jiang Jiancheng and Mr. Ke Xionghan; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.