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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 9 JUNE 2017**

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 9 June 2017.

Reference is made to the circular of China Beidahuang Industry Group Holdings Limited dated 26 April 2017 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 9 June 2017. Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

Ordinary Resolutions (Note)		Number of Votes (approximate % of votes cast)	
		For	Against
1.	To receive and adopt the audited Consolidated Financial Statements and the reports of the Directors and the independent auditor of the Company for the year ended 31 December 2016	1,899,454,163 (100.0000%)	0 (0.0000%)
2.	To re-elect Mr. Jiang Jianjun as an Executive Director	1,896,452,163 (99.8420%)	3,002,000 (0.1580%)
3.	To re-elect Dr. Loke Yu as an Independent Non-executive Director	1,894,117,992 (99.7191%)	5,336,171 (0.2809%)
4.	To re-elect Mr. Ho Man Fai as an Independent Non-executive Director	1,827,654,734 (96.2200%)	71,799,429 (3.7800%)
5.	To re-elect Mr. Ke Xionghan as an Executive Director	1,899,454,163 (100.0000%)	0 (0.0000%)
6.	To re-elect Mr. Huangfu Mingsheng as an Executive Director	1,899,454,163 (100.0000%)	0 (0.0000%)
7.	To authorise the Board of Directors to fix the Directors' remuneration	1,899,454,163 (100.0000%)	0 (0.0000%)
8.	To re-appoint CHENG & CHENG LIMITED as auditor of the Company and to authorise the Board of Directors to fix its remuneration	1,899,454,163 (100.0000%)	0 (0.0000%)
9.	To grant a general mandate to the Directors to allot, issue and deal with new shares of the Company	1,865,218,992 (98.1976%)	34,235,171 (1.8024%)
10.	To grant a general mandate to the Directors to repurchase shares of the Company	1,899,454,163 (100.0000%)	0 (0.0000%)

Ordinary Resolutions (Note)		Number of Votes <i>(approximate % of votes cast)</i>	
		For	Against
11.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by adding to it the aggregate number of shares repurchased by the Company	1,865,218,992 (98.1976%)	34,235,171 (1.8024%)
12.	To approve the adoption of the new share option scheme (details of which are described in the circular of the Company dated 26 April 2017)	1,870,114,992 (98.4554%)	29,339,171 (1.5446%)

Note: The full text of the resolutions is set out in the notice of the AGM dated 26 April 2017.

As more than 50% of the votes were cast in favour of each of the above resolutions, all these resolutions were duly passed as ordinary resolutions at the AGM.

As at the date of the AGM, the total number of issued Shares was 5,097,055,634 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the resolutions at the AGM. No Shareholder was required under the Listing Rules to abstain from voting on or voting in favour of the resolutions at the AGM and no Shareholder or parties had stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the AGM.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 9 June 2017

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Jiang Jiancheng, Mr. Ke Xionghan and Mr. Huangfu Mingsheng; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.