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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

POSITIVE PROFIT ALERT

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 and the information currently available, it is expected to record an increase of about 1,200% in the profit attributable to the owners of the Company for the year ended 31 December 2017 as compared to that for the year ended 31 December 2016.

The expected significant increase of profit during the year is mainly attributable to the substantial increase in the revenue by about 75% and the other income by about 300% of the Group over last year. During the year, the Group successfully explored into a new business which results were proved to satisfactory and generated extraordinary segment revenue for the Group. The Group also received a non-refundable cash award granted by the Lianyungang City Ganyu District People's Government* (連雲港市贛榆區人民政府) in recognition of the Group's commitment towards the development of the construction projects in Jiangsu Province; such award has just been confirmed as other income of the Group.

The information contained in this announcement is only based on the preliminary assessment of the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 and the information currently available, which are subject to the audit or review by the auditor of the Company and may be amended. Detailed financial information will be disclosed in the final results announcement of the Group for the year ended 31 December 2017, which is expected to be released by the end of March 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 2 March 2018

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun, Mr. Ke Xionghan, Mr. Zeng Fanxiong and Mr. Huang Wuguang; the Non-executive Directors are Ms. Ho Wing Yan and Ms. Zhang Yujie; and the Independent Non-executive Directors are Dr. Loke Yu alias Loke Hoi Lam, Mr. Li Xiaofeng and Mr. Ho Man Fai.

* For identification purpose only