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**China Beidahuang Industry Group Holdings Limited**

**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**ANNOUNCEMENT  
FURTHER UPDATE ON THE DISPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 31 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2019 (the “**2019 Results Announcement**”), the clarification announcement of the Company dated 1 April 2020, the update announcement of the Company dated 11 May 2020, and the supplemental announcement of the Company dated 15 May 2020. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the 2019 Results Announcement.

Following the completion of the auditing process on 15 May 2020, the Company announced on the same date that it had obtained the agreement from the Company’s auditors, HLB Hodgson Impey Cheng Limited (“**HLB**”), on the annual results of the Group for the year ended 31 December 2019 (the “**2019 Audited Annual Results**”) (including the financial figures in respect of the Group’s consolidated statement of profit or loss and other comprehensive income, consolidated statement of financial position and the related notes thereto) as set out in the 2019 Results Announcement in accordance with the requirement of Rule 13.49(2) of the Listing Rules. The 2019 Audited Annual Results contained in the 2019 Results Announcement remain unchanged.

The auditing process by HLB was not completed until 15 May 2020 because the auditors' works were interrupted by the COVID-19 outbreak in China. Certain workers in the affected provinces and municipalities were unable to return to the Group's offices and factories in Shenzhen, Lianyungang, Linxiang, Beijing and Shanghai due to the suspension or limited service of transportation facilities in these cities in the PRC, and some of the Group's customers and suppliers had experienced or underwent an extended period of disruption or suspension in their business operation and production, thus causing certain auditing process such as vouchering and audit confirmations could not be obtained as originally scheduled.

With the completion of the auditing process and the confirmation of the 2019 Audited Annual Results contained in the 2019 Results Announcement, it is expected that the subsequent proofreading and printing of the annual report of the Company for the year ended 31 December 2019 (the "**2019 Annual Report**") would be completed in a couple of days. The Company has scheduled that the 2019 Annual Report will be dispatched to the shareholders of the Company on or before 29 May 2020 and the annual general meeting of the Company will be held on 30 June 2020.

Application has been made to the Stock Exchange for the approval of the delay in the dispatch of the 2019 Annual Report. Further announcement(s) will be made as and when necessary if there are other material development in the dispatch of the 2019 Annual Report.

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Li Jiehong**  
*Chairman*

Hong Kong, 26 May 2020

*As at the date of this announcement, the Executive Directors are Mr. Li Jiehong (Chairman) and Mr. Ke Xionghan; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Ho Man Fai and Mr. Yang Yunguang.*