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## **China Beidahuang Industry Group Holdings Limited**

**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

### **LAPSE OF PLACING OF CONVERTIBLE BONDS**

Reference is made to the announcements of the Company dated 20 July 2020 and 10 August 2020 (the “**Announcements**”) in relation to the placing of Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

As certain condition precedent to the Placing Agreement has not been fulfilled as at the date hereof, the Placing Agreement has lapsed on 17 August 2020.

By Order of the Board

**China Beidahuang Industry Group Holdings Limited**

**Li Jiehong**

*Chairman*

Hong Kong, 17 August 2020

*As at the date of this announcement, the Executive Directors are Mr. Li Jiehong (Chairman) and Mr. Ke Xionghan; the Non-executive Director is Ms. Ho Wing Yan; and the Independent Non-executive Directors are Mr. Chong Cha Hwa and Mr. Yang Yunguang.*