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BIO-DYNAMIC GROUP LIMITED

生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 JUNE 2009

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 3 June 2009.

Reference is made to the circular (the "Circular") of the company dated 30 April 2009. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 3 June 2009. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

| | | Number of Shares (approximate % of votes cast) | |
|-----------------------------|--|---|----------------|
| | | For | Against |
| Ordinary resolutions | | | |
| 1 | To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and the Auditors for the year ended 31 December 2008 | 323,361,000 (100%) | 0 (0%) |
| 2 | To re-elect Mr. Zhao Difei as Executive Director | 323,361,000 (100%) | 0 (0%) |
| 3 | To re-elect Mr. Li Jian Quan as Executive Director | 323,361,000 (100%) | 0 (0%) |
| 4 | To re-elect Mr. Lu Gui Pin as Executive Director | 323,361,000 (100%) | 0 (0%) |
| 5 | To re-elect Dr. Leung Kwan-Kwok as Independent Non-executive Director | 323,361,000 (100%) | 0 (0%) |
| 6 | To authorise the Board of Directors to fix the Directors' remuneration | 323,361,000 (100%) | 0 (0%) |

| | | Number of Shares (approximate % of votes cast) | |
|-----------------------------|---|---|----------------|
| | | For | Against |
| Ordinary resolutions | | | |
| 7 | To re-appoint Ernst & Young as Auditors and to authorise the Board of Directors to fix their remuneration | 323,361,000 (100%) | 0 (0%) |
| 8 | To grant a general mandate to the Directors to issue and allot new shares of the Company | 323,361,000 (100%) | 0 (0%) |
| 9 | To grant a general mandate to the Directors to repurchase shares of the Company | 323,361,000 (100%) | 0 (0%) |
| 10 | To extend the general mandate to the Directors to issue additional shares repurchased by the Company | 323,361,000 (100%) | 0 (0%) |
| Special Resolution | | | |
| 11 | To approve the amendment to the articles of association of the Company | 323,361,000 (100%) | 0 (0%) |

As at the date of the AGM, the total number of issued Shares was 573,007,000, which was the total number of Shares entitling the holders thereof to attend and vote for or against all resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 3 June 2009

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.