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BIO-DYNAMIC GROUP LIMITED
生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

**COMPLETION OF PLACING OF EXISTING SHARES
AND SUBSCRIPTION OF NEW SHARES**

Placing Agent



First Shanghai Securities Limited

Reference is made to the announcement of the Company dated 18 January 2010 (the “**Announcement**”) in relation to the Placing and the Subscription. Terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Placing and the Subscription were completed on 22 January 2010 and 25 January 2010, respectively, in accordance with the terms and conditions of the Placing and Subscription Agreement. An aggregate of 103,000,000 Placing Shares have been successfully placed to not less than six placees who are third parties independent of the Company and connected persons (within the meaning of the Listing Rules) of the Company, at the Placing Price of HK\$0.40 per Placing Share and an aggregate of 103,000,000 Subscription Shares, representing approximately 12.95% of the issued share capital of the Company as at the date of this announcement, have been issued and allotted by the Company to the Vendor at the Subscription Price of HK\$0.40 per Subscription Share. The net proceeds from the Subscription amount to approximately HK\$40.40 million. The shareholding structure of the Company after the Placing and the Subscription are set out in the Announcement.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED

Peter Lo
Chairman

Hong Kong, 25 January 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.