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BIO-DYNAMIC GROUP LIMITED
生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of the Company dated 5 July 2010 and 19 July 2010 (the “**Announcements**”) in relation to, among other things, the Proposed Acquisition. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

It was stated in the Announcements that the Company would despatch a circular (the “**Circular**”) containing, among other matters, details of the Proposed Acquisition to the Shareholders on or before 16 August 2010.

As additional time is required for the Company to finalise the information to be contained in the Circular pursuant to the Listing Rules, the Company expects that the despatch of the Circular will be delayed to on or before 31 August 2010.

By Order of the Board

BIO-DYNAMIC GROUP LIMITED

Peter Lo

Chairman

Hong Kong, 13 August 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.