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BIO-DYNAMIC GROUP LIMITED
生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the resolutions to approve the Proposed Acquisition and the Specific Mandate (the “**Proposed Transactions**”) were duly approved by the Shareholders by way of poll at the EGM held on 1 September 2010.

Reference is made to the circular (the “**Circular**”) of the Company dated 17 August 2010 in respect of the Proposed Transactions. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the resolutions as set out in the notice of EGM dated 17 August 2010 (the “**Notice**”) to approve the Proposed Transactions were duly approved by the Shareholders by way of poll at the EGM held at 4:00 p.m. on Wednesday, 1 September 2010. As at the date of the EGM, a total of 888,119,263 Shares were in issue.

The total number of Shares entitling the holders to attend and vote for or against Resolutions 1 and 2 in the Notice was 888,119,263 Shares, representing 100% of the issued share capital of the Company. The Board confirms that, in accordance with the disclosure in the Circular, the Board was not aware of any Shareholder who has a material interest in the Proposed Transactions and was required to abstain from voting on the relevant resolutions at the EGM.

The results of the voting were as follows:

Ordinary resolutions		For		Against	
		No. of Shares	%	No. of Shares	%
1.	(a) To approve the Sale and Purchase Agreement and the transactions contemplated thereunder; and (b) To approve the allotment and issue of 60,000,000 new Shares to Ace Loyalty International Limited.	372,068,263	100%	0	0%
2.	To approve the allotment and issue of 30,000,000 new Shares to Ace Loyalty International Limited upon occurrence of the Adjustment Events.	372,068,263	100%	0	0%

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote taking at the EGM.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 1 September 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.