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**BIO-DYNAMIC GROUP LIMITED**  
**生物動力集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**COMPLETION OF PLACING OF EXISTING SHARES  
AND SUBSCRIPTION OF NEW SHARES**

**Placing Agent**



**First Shanghai Securities Limited**

Reference is made to the announcement of the Company dated 8 December 2010 (the “**Announcement**”) in relation to the Placing and the Subscription. Terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Placing and the Subscription were completed on 14 December 2010 and 15 December 2010, respectively, in accordance with the terms and conditions of the Placing and Subscription Agreement. An aggregate of 30,000,000 Placing Shares have been successfully placed to not less than six placees who are third parties independent of the Company and connected persons (within the meaning of the Listing Rules) of the Company, at the Placing Price of HK\$1.15 per Placing Share and an aggregate of 30,000,000 Subscription Shares, representing approximately 2.62% of the issued share capital of the Company as at the date of this announcement, have been issued and allotted by the Company to the Vendor at the Subscription Price of HK\$1.15 per Subscription Share. The net proceeds from the Subscription amount to approximately HK\$33.80 million. The shareholding structure of the Company after the Placing and the Subscription are set out in the Announcement.

By Order of the Board  
**BIO-DYNAMIC GROUP LIMITED**  
**Peter Lo**  
*Chairman*

Hong Kong, 15 December 2010

*As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Fu Hui; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.*