

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Distillery Group Limited	
Date Submitted	06/02/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	otion : Sino Dist	ill	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	_HK\$0.10	HK\$400,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,195,162,397					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	1,195,162,397					

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

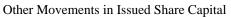
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	19,100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	50,000
HK\$0.62	Nil	Nil	Nil	Nil	Nil	5,000,000
HK\$0.66	Nil	Nil	Nil	Nil	Nil	10,000,000
HK\$0.694	Nil	Nil	Nil	Nil	Nil	13,000,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)			Total A. (Ord	inary shares)	Nil	
			(Prefei	rence shares)		
				(Other class)		
Total funds raised dur	ing the month	from exercise	of			
options (State currenc	-			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥</u>					
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.	<u></u>				
( / / ) Stock code (if listed)	·				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	/.	<u></u>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$			
(if applicable)	( / / )	Ň			
4.					
( / / )					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)       No. of new No. of r shares of shares issuer issued issuer we during the may be is month pursua pursuant thereto a amount of preceding during the close of the month         Class and description       Outstanding month month         1.		l issuer	EM listed	d and GE	or Main Board		o be Li	which are t	leener	res of the I	into Sh	es (i e. Convertible i	Convertib
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )	s of which issued ant as at f the	shar issuer may be purs theret close	tes of issued ng the onth suant	sharo issuer durin mo purs	close of the	verted ng the	e Co du	ount at close preceding	Amo of j	irrency of amount	С		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )													<u>¥.</u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )													
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )							·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )								-					
EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )								_				ble (Note 1)	issu
(if applicable) (dd/mm/yyyy)) ( / / )								-					
(dd/mm/yyyy))													
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										$\backslash$			
Stock code (if listed)								_					
Class of shares issuable ( <i>Note 1</i> )										$\backslash$			
Subscription price								-	$\overline{}$	`		cription price	Sub
EGM approval date (if applicable)									$\backslash$				
(dd/mm/yyyy) ( / / )								$\backslash$		/ / )	(		
3.													3.
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Stock code (if listed)						·	$\rightarrow$	_					
Class of shares issuable ( <i>Note 1</i> )						$\backslash$							
Subscription price								-					
EGM approval date					$\backslash$			-					
(if applicable) (dd/mm/yyyy)( / / _ )					$\backslash$					/ / )	(		
4.								-					4
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Stock code (if listed)				- —								code (if listed)	Stoc
Class of shares				$\backslash$				-				of shares	Clas
issuable (Note 1) Subscription price			$\backslash$					-					
EGM approval date		\						-				approval date	EGI
(if applicable)		$\backslash$									(		
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares)		$\backslash$			ry shares)	C. (Ordina	Total	-		<u> </u>	(		(ud/
(Preference shares)	$\backslash$				ce shares)	(Preferen							
(Other class)	\				ther class)	(C							

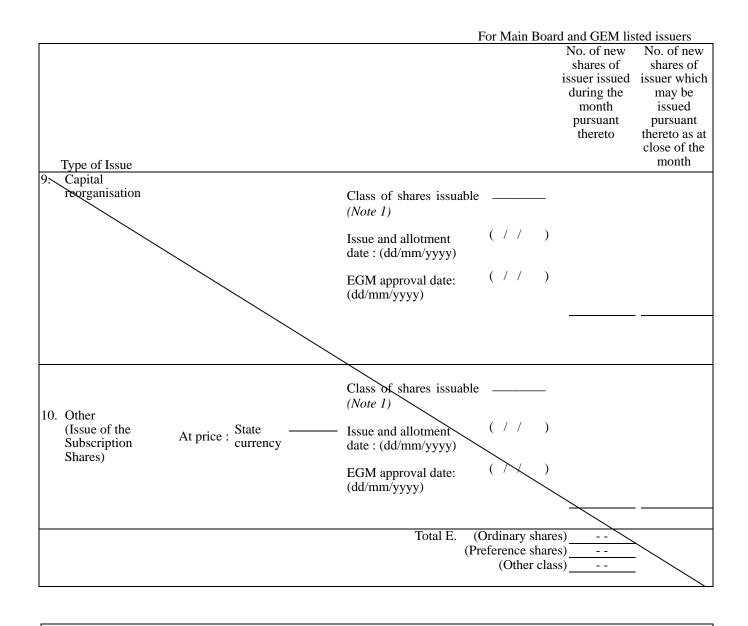
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Conditional issue of an aggregate of 239,032,479 Subscription Shares	_	
at the Subscription Price of HK\$0.405 per Subscription Share under the	_	
Subscription Agreements dated 21 January 2014.	_	
For details, please refer to the announcement dated 21 January 2014	_	
AGM approval date : 7 May 2013	_	
Ordinary shares (Note 1)	N/A	N/A
2	_	
	_	
	_	
	_	
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		$\backslash$	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
-			Class of shares issuable		_		
			(Note 1)	,		$\backslash$	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		]	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / ,	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	/ )		
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / ,			
8.	Consideration issue		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ )		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

Remarks (if any):

Submitted by:	Eric Chan Kwong Leung	
Title	Company Secretary	
(Director, Sec	cretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.