

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Distillery Group Limited	
Date Submitted	05/06/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	tion : <u>Sino Dist</u>	ill	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>HK\$0.10</u>	HK\$400,000,000.00
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,464,694,876			
Increase/ (decrease) during the month	80,000,000			
Balance at close of the month	1,544,694,876			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		- · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	10,100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	50,000
HK\$0.694	Nil	Nil	Nil	Nil	Nil	6,500,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares			<u> </u>			
(Note 1)			Total A. (Ordi	inary shares)		
			(Prefei	ence shares)		
				(Other class)		
Fotal funds raised dur options (State currence		from exercise	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u></u>				
(/ /) Stock code (if listed)	·				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	/.	<u></u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
(if applicable)	(/ /)	Ň			
4.					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of r shares of shares issuer issued issuer we during the may be is month pursua pursuant thereto a amount of preceding during the close of the month Class and description Outstanding month month 1.		l issuer	EM listed	d and GE	or Main Board		o be Li	which are t	leener	res of the I	into Sh	es (i e. Convertible i	Convertib
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)	s of which issued ant as at f the	shar issuer may be purs theret close	tes of issued ng the onth suant	sharo issuer durin mo purs	close of the	verted ng the	e Co du	ount at close preceding	Amo of j	irrency of amount	С		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)													<u>¥.</u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)													
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)							·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)								-					
EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)								_				ble (Note 1)	issu
(if applicable) (dd/mm/yyyy)) (/ /)								-					
(dd/mm/yyyy))													
2								_		/ /)	(
											$ \rightarrow $		2.
											$- \setminus$		
										\backslash			
Stock code (if listed)								_					
Class of shares issuable (<i>Note 1</i>)										\backslash			
Subscription price								-	$\overline{}$	`		cription price	Sub
EGM approval date (if applicable)													
(dd/mm/yyyy) (/ /)								\backslash		/ /)	(
3.													3.
							、 、	\backslash					
							\backslash						
Stock code (if listed)						·	\rightarrow	_					
Class of shares issuable (<i>Note 1</i>)						\backslash							
Subscription price								-					
EGM approval date					\backslash			-					
(if applicable) (dd/mm/yyyy)(/ / _)					\backslash					/ /)	(
4.								-					4
					\backslash								
				\backslash	Ň								
Stock code (if listed)				- —								code (if listed)	Stoc
Class of shares				\backslash				-				of shares	Clas
issuable (Note 1) Subscription price			\backslash					-					
EGM approval date		`						-				approval date	EGI
(if applicable)		\backslash									(
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares)		\backslash			ry shares)	C. (Ordina	Total	-		<u>, ,)</u>	((ud/
(Preference shares)	\backslash				ce shares)	(Preferen							
(Other class)	\				ther class)	(C							

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Share Capital

	type of Issue		e Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Rights issue			Class of shares issuable (<i>Note 1</i>)				
		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		H	For Main	Boai	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
$\left \right\rangle$	\backslash						
	\backslash		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		_		
8.	Consideration issue		Redemption date : — (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuerNo. of new shares of issued duringNo. of new shares of issuer which may be pursuantthe monthmay be pursuant theretomay be pursuant thereto as at close of the month
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuableOrdinary(Note 1)Shares
10. Other (Subscription At price : State Shares) Currency	HK\$0.7 Issue and allotment date : (dd/mm/yyyy) (16/05/2014)
	EGM approval date: (dd/mm/yyyy) (02/04/2014) <u>80,000,000 Nil</u>
	Total E.(Ordinary shares)80,000,000(Preference shares)(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,000,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Eric Chan Kwong Leung	
Title	Company Secretary	
(Director, Sec	cretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.