

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Sino D  Date Submitted 02/09/2	istillery Group Limite 2014	ed	
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descr	iption : Sino Dist	ill	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	4,000,000,000 HK\$0.10	
(2) Stock code :Descr	iption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2014

2. Preference Shares			
Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,626,694,876				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,626,694,876				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share option	Selicines of the	155 <b>del</b> )		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	t during the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,0111011100011			=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	10,100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	50,000
HK\$0.694	Nil	Nil	Nil	Nil	Nil	6,500,000
HK\$0.754	Nil	Nil	Nil	Nil	Nil	78,600,000
Ordinary shares	_					
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)			Total A. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(	Other class)		
Total funds raised dur		from exercise of	of			
options (State currence	cy)					

Warrants to Issue Shares of the Iss	uer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	<del>\</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.	( / /					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	( / /	)				
4.						
( / / )				-		
0 1 1 (1011 1)				`		
Class of shares						
Cultanintian mian						
EGM approval date						
(if applicable)		`			\	
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(	Other class)		- \

Class and description  1. Convertible Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	HKD N/A  Ordinary Shares HK\$0.70	NIL S	NIL	89,600,000.00	NIL	128,000,000
(dd/mm/yyyy)) 2.	(02/04/2014)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Stock code (if listed)				-		
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C (Ordi	inary charac)		
			(Prefer	rence shares) (Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 7 July 2014, the Company entered into the Subscription Agreement with the Subscriber for the subscription of 180,000,000 non-listed warrants entitling the holder to subscribe for up to an aggregate amount of HK\$126 million for the Subscription Shares at an initial Subscription price of HK\$0.70 per Subscription Share.  For details, please refer to the Company's announcement dated 11 July 2014.  EGM approval date: pending approval		
Ordinary shares (Note 1)		
2.		
( / / )		
3		
( / / ) shares (Note 1)	<u></u>	
Total D. (Ordinary shares) (Preference shares)	<u></u>	
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant issued thereto pursuant thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyx) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / 7. Redemption of Redemption date shares (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class οf shares

		redeemed (Note 1)		
3.	Consideration issue	Redemption date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may be the month pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) State currency 10. Other Issue and allotment At price: ( / / date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share (	Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar		
(Director, S	Secretary or other duly authorised officer)		
Notes:			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.