

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	learing L	imited		
	no Distill /05/2015	ery Group Limite	d	
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>00039</u> D	escriptio	on: Sino Dist		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : D	escriptio	on:		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/04/2015

2. Preference Shares			
Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(1) (2)		of shares
Balance at close of preceding month	1,626,694,876		. <u></u>	
Increase/ (decrease) during the month	150,050,000		. <u></u>	
Balance at close of the month	1,776,744,876		<del></del>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granteu	Exercised	Cancened	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$0.83	Nil	Nil	Nil	Nil	Nil	5,050,000
HK\$0.73	Nil	50,000	Nil	Nil	50,000	Nil
HK\$0.694	Nil	Nil	Nil	Nil	Nil	6,500,000
HK\$0.754	Nil	Nil	Nil	Nil	Nil	78,600,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
<b>.</b>						
Ordinary shares						-
(Note 1)			Total A. (Ordi	nary shares)	50,000	
				ence shares)		
			(	Other class)		
Total funds raised dur	ring the month	from exercise		ŕ		
options (State currence	_			K\$36,500.00		
	•		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HK\$ NIL NIL 126,000,000.00 NIL 180,000,000 ( 30 / 03 / 2017 ) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.70 (subject to adjustment) EGM approval date (if applicable) (dd/mm/yyyy) ( 17 / 02 / 2015 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

Class and description  1. Convertible Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	HKD N/A  Ordinary Share HK\$0.70  (02/04/2014)	89,600,000.00 s	NIL	89,600,000.00	NIL	128,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefer	inary shares) rence shares) (Other class)		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2.		
shares (Note 1)		-
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue    Class of shares issuable (Note 1)   Issue and allotment date: (dd/mm/yyyy)	during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
Class of shares issuable (Note 1)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (// / )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  State (Note 1)  Issue and allotment (/ / )  EGM approval date: (/ / )  State (Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )		the month
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment (///)  Class of shares issuable (///)  (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)		
Class of shares issuable		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (///)  (Note 1)  Issue and allotment (///)  (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (///)  (Note 1)  Issue and allotment (///)  (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)		-
Class of shares issuable (///)  3. Placing  At price: State currency  At price: State currency  Gate: (dd/mm/yyyy)  EGM approval date: (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)		
Class of shares issuable		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)		
3. Placing At price: currency date: (dd/mm/yyyy)  EGM approval date: (///)		
Both approvar date:		
		-
Class of shares issuable(Note 1)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class shares redeemed (Nate 1) ( / / Redemption of Redemption date shares (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / Consideration Redemption date: issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary shares (*Note 1*) 10. Subscription State HK\$0.73 Issue and allotment Shares At price: (30/04/2015) currency date: (dd/mm/yyyy) AGM approval date: (26/06/2014) (dd/mm/yyyy) 150,000,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,050,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

Total E.

(Ordinary shares) 150,000,000 (Preference shares) (Other class)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar		
(Director, S	Secretary or other duly authorised officer)		
Notes:			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.