

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyyy): | 31/05/2015 | | | | | | |
|---|-----------|------------------------|----------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and | Clearing | Limited | | | | | | |
| Name of Issuer China Beidahuang Industry Group Holdings Limited (Formerly known as "Sino Distillery Group Limited") | | | | | | | | |
| | June 20 | | | | | | | |
| I. Movements in Authorised Shar | re Capita | al | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 39 | Descrip | tion : | CH Beidah | uang | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding mo | onth | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 | | | | |
| Increase/(decrease) | | Nil | | Nil | | | | |
| Balance at close of the month | | 4,000,000,000 | HK\$0.10 | HK\$400,000,000 | | | | |
| (2) Stock code : | Descrip | tion : | | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding mo | onth | | - - | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| Stock code : Descr | iption: | | |
|--|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | No. of other | (State | capital |
| Balance at close of preceding month Increase/(decrease) | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other classes |
|-------------------------------------|----------------|----------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,776,744,876 | N/A | N/A | N/A |
| _ | | | | |
| Increase / (decrease) | | | | |
| during the month | 5,300,000 | N/A | N/A | N/A |
| Balance at close of | | | | |
| the month | 1,782,044,876 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 23/05/2007 Exercise Price: HK\$0.83 Nil 2,800,000 Nil Nil 2,800,000 2,250,000 HK\$0.694 Nil Nil Nil Nil Nil 6,500,000 Nil Nil HK\$0.754 2,500,000 250,000 2,500,000 75,850,000 Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 5,300,000 (Preference shares) N/A N/A(Other class) Total funds raised during the month from exercise of options (State currency) HK\$4,209,000.00

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | clo | al value at ose of ing month | Exercise during mont | the | ominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|----------|------------------------------------|----------------------|----------|--|--|--|
| 1. Unlisted warrants | | | | | | | | |
| | HK\$ | 126.0 | 00,000.00 | Nil | 1 | 126,000,000.00 | Nil | 190 000 000 |
| (30/03/2017) | пкф | 120,0 | 00,000.00 | INI | <u> </u> | 120,000,000.00 | NII | 180,000,000 |
| Stock code (if listed) | N/A | | | | | | | |
| Class of shares | 04: | .1 | | | | | | |
| issuable (Note 1) | Ordinary HK\$0.70 | snares | | | | | | |
| Subscription price | (Subject t | o adjust | ments) | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (17/02/ | 2015) | | | | | | |
| 2. | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | _ | _ | |
| Stock code (if listed) | | | | | | | | |
| Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (| / / |) | | | | | |
| 3. | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / |) | | | | | |
| 4. | | , , | | | | | | |
| | | | | | | | | |
| | | | | | | _ | | |
| (/ /) | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | _ | | | | |
| EGM approval date (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (| / / |) | | | | | |
| | | | | Trace 1 P | (O1 | | 3.711 | |
| | | | | Total B. | | inary shares)_ rence shares) | | - |
| | | | | | | (Other class) | N/A | - |
| | | | | | | ´ - | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|---------------------------------|---|---|
| 1. Convertible Bonds | | | | | | |
| | | | | | | |
| | | 00 400 000 00 | 2.711 | | 2.717 | 120 000 000 |
| Stock code (if listed) | HK\$ | 89,600,000.00 | Nil | 89,600,000.00 | Nil | 128,000,000 |
| Class of shares issuable (Note 1) | Ordinary share | es | | | | |
| Subscription price | HK\$0.70 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (02/04/2014 | 4) | | | | |
| 2. | (027017201 | · / | | | | |
| - | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | <u> </u> | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | _ | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price _ EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | <u> </u> | | <u> </u> | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| | | | | dinary shares) | Nil | |
| | | | (Prete | erence shares) (Other class) | N/A N/A | |
| | | | | | 11/11 | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 1. On 14 May 2015, the Company entered into the Subscription Agreement (as supplemented by a supplemental agreement on 18 May 2015) with Beidahuang (HK) International Trade Co., Limited (the "Subscriber") pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue an aggregate of 150,000,000 Subscription Shares at the Subscription Price of HK\$1.3365 per Subscription Share. For details, please refer to the Company's announcements dated 17 May 2015 and 18 May 2015. (to be approved at the forthcoming EGM) Ordinary shares (Note 1) 2. (| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| Ordinary shares (Note 1) 2. | Agreement (as supplemented by a supplemental agreement on 18 May 2015) with Beidahuang (HK) International Trade Co., Limited (the "Subscriber") pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue an aggregate of 150,000,000 Subscription Shares at the Subscription Price of HK\$1.3365 per Subscription Share. For details, please refer to the | Nil | Nil |
| (/ /) | | | |
| 3 | 2. | | |
| 3 | | | |
| Total D. (Ordinary shares) Nil (Preference shares) N/A | · /- | | |
| Total D. (Ordinary shares) Nil (Preference shares) N/A | (/ /) shares (Nata I) | | |
| / / = 0.22 | Total D. (Ordinary shares) | - , | |
| | | 17 | - |

| (| Other Movements in Is | sued Share Capital | | | | | |
|----|-----------------------|---------------------------|---|-------|---|---|---|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 3 | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| ٥. | Tideing | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | · - |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue

| | | | Class of shares issuable (Note 1) | <u>N/A</u> | |
|----|----------------------|-----------------------------|---|------------|--|
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | |
| 8. | Consideration shares | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | |
| | | | | | |
| | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) Capital (/ / Issue and allotment date: reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) At price : State currency 10. Other Issue and allotment date: (Please specify) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 5,300,000 (2) N/ATotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): | |
|--|---|
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| | _ |
| | _ |
| | _ |
| Submitted by: Mr. Jiang Jianjun | |
| Title: Executive Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.