

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	7 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	39	Description :	CH Beidah	uang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	nth 4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the	e month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code :		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding mo	nth		
Increase/(decrease)				
Balance at close of the	e month			

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$400,000,000

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,782,044,876	N/A	N/A	N/A
	1,762,044,670	10/71		
Increase / (decrease)				
during the month	153,550,000	N/A	N/A	N/A
Balance at close of				
the month	1,935,594,876	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option S	Schemes of the Is	suer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 23/05/2007				K		
Exercise Price: HK\$0.83	Nil	Nil	Nil	Nil	Nil	2,250,000
HK\$0.694	Nil	6,500,000	Nil	Nil	6,500,000	Nil
HK\$0.754	Nil	19,050,000	Nil	250,000	19,050,000	56,550,000
Ordinary shares (Note 1)						
2						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		 Ti		inary shares) rence shares) (Other class)	25,550,000 N/A N/A	-
Total funds raised durin options (State currency)		from exercise of	HK\$	18,874,700.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercis during mont	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK\$	126,000,000.00	Nil	126,000,000.00	Nil	180,000,000
(30/03/2017)		,,				
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary	shares				
	HK\$0.70	shares				
Subscription price	(Subject t	o adjustments)				
EGM approval date (if applicable) (dd/mm/yyyy)	(17/02/	2015)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	· · · · ·	,				
			Total B.	(Ordinary shares)	Nil	
				(Preference shares) (Other class)	N/A N/A	
				(Outer Class)	1 N / <i>F</i> A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	outstunding	montin	monui	of the month	lilereto	
	HK\$	89,600,000.00	89,600,000.00	Nil	128,000,000	Nil
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary share	s				
Subscription price	HK\$0.70					
EGM approval date	·					
(if applicable)	(02 / 04 / 201					
(dd/mm/yyyy))	(02 / 04 / 2014	4)				
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)		Total C. (Ord	inary shares) 179	3,000,000	
				rence shares) 126	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:Interetoas at close of the1.On 14 May 2015, the Company entered into the Subscription Agreement (as supplemented by a supplemental agreement on 18 May 2015) with Beidahuang (HK) International Trade Co., Limited (the "Subscriber") pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue an aggregate of 150,000,000 Subscription Shares at the Subscription Price of HK\$1.3365 per Subscription Share. For details, please refer to the Company's announcements dated 17 May 2015 and 18 May 2015. (to be approved at the forthcoming EGM) Ordinary shares (Note 1)Nil39,800,02.On 17 June 2015, the Company entered into the Subscription Agreements separately with each of the subscribers, pursuant toNil39,800,0	000
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Agreements separately with each of the subscribers, pursuant to	
Agreements separately with each of the subscribers, pursuant to	
Agreements separately with each of the subscribers, pursuant to	000
which the Company will issue an aggregate of 39,800,000	
subscription shares at the subscription price of HK\$2.43 per	
subscription share. For details, please refer to the Company's	
announcement dated 17 June 2015.	
(under the general mandate granted to the directors	
at the AGM held on 26 June 2014)	
Ordinary shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	

Other Movements in Issued Share Capital	Other Movements	in	Issued	Share	Capital
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	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\underline{N/A}$			
1.	Rights issue	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u> (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))		
5.	Flacing	currency	EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

		For Main Board and GEM listed issuers				issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
8.	Consideration shares	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers			
Type of Issue	No. of new shares of issuer issued during the month bereto shares of issuer issuer which may be pursuant thereto as at close of the month			
	Class of shares issuable <u>N/A</u> (Note 1)			
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			
	Class of shares issuable <u>N/A</u> (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ /) (dd/mm/yyyy)			
	EGM approval date: (/ /) (dd/mm/yyyy)			
	Total E. (Ordinary shares) N/A			
	(Preference shares) N/A (Other class) N/A			

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	153,550,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Submitted by:	Mr. Jiang Jianjun
Title:	Executive Director
	or, Secretary or other duly authorised officer)
Uneci	or, secretary or other dury authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*