

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	7): <u>31/08/2015</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
	a Beidahuang Industry otember 2015	Group Holdings L	imited
I. Movements in Authorised Share C			
1. Ordinary Shares			
(1) Stock code : Des	cription:	CH Beidah	uang
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code : Des	cription :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		- <u> </u>	

2. Preference Shares			
Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	Н	K\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,975,394,876	N/A	N/A	N/A		
_	1,773,371,070	11/11		17/11		
Increase / (decrease)						
during the month _	1,500,000	N/A	N/A	<u>N/A</u>		
Balance at close of						
the month	1,976,894,876	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 23/05/2007				-		
Exercise Price:	X 711		2711	2711	X 7/1	2 2 2 2 2 2 2 2
HK\$0.83	Nil	Nil	Nil	Nil Nil	Nil	2,250,000
HK\$0.754	Nil	1,500,000	Nil	Nil	1,500,000	55,050,000
HK\$2.06	Nil	Nil	Nil	Nil	Nil	192,930,000
Ordinary shares (Note 1) 2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		T	-4-1 A (O.:4)		1.500.000	
		1	otal A. (Ordi	ence shares)	1,500,000 N/A	-
			•	Other class)	N/A	-
Total funds raised durin options (State currency)		from exercise of		X\$1,131,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	cle	al value at ose of ling month	Exercise during mont	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants								
-	HK\$	126 (00.000,000	Nil	. 1	26,000,000.00	Nil	180,000,000
(30/03/2017)	ПКФ	120,0	00,000.00	INI		20,000,000.00	1111	180,000,000
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	Ordinary							
Subscription price	HK\$0.70 (Subject t		tments)					
EGM approval date (if applicable) (dd/mm/yyyy)	(17/02/							
<u>2.</u>								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				_				
Subscription price				<u> </u>				
(if applicable)								
(dd/mm/yyyy)	(/ /)	<u> </u>				
4.								
(/ /)							_	
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price				<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.	(Ordi	nary shares)_	Nil	_
						ence shares)	N/A	-
					(Other class)_	N/A	<u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 2.	(/ /)				
2.	<u> </u>					
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
	<u> </u>					
	<u></u>					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
(dd/111111/yyyy))	(/ /)		Total C. (Ord	linary shares)	N/A	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 14 May 2015, the Company entered into the Subscription Agreement (as supplemented and amended by three supplemental agreements dated 18 May 2015, 16 July 2015 and 17 August 2015) with Beidahuang (HK) International Trade Co., Limited (the "Subscriber") pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue an aggregate of 150,000,000 Subscription Shares at the Subscription Price of HK\$1.3365 per Subscription Share. For details, please refer to the Company's announcements dated 17 May 2015, 18 May 2015, 16 July 2015 and 17 August 2015 and the Company's circular dated 19 August 2015. (to be approved at the forthcoming EGM on 7 September 2015) Ordinary shares (Note 1)	Nil	150,000,000
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares) (Other class)	N/A N/A	-

		in Issued Share Capital			:	No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of shares issuable	N/A			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Э.	Flacing	At price currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			L0	r Main Doa	aru	and GEW listed	issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			NT/A			
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : — (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

No. of new

shares of issuer

No. of new

shares of

Type of Issue		the month pursuant thereto	may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price: State currency —	Issue and allotment date: (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	N/A	_
	(Preference shares) (Other class)	N/A N/A	- -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)	1,500,000	
	(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if an	y):		
Submitted by:	Mr. Jiang Jianjun		
Title:	Executive Director	<u></u>	
(Direct	tor, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.