

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>30/09/2015</u>					
To: Hong Kong Exchanges and Cle	earing Limited					
Name of Issuer Chi	Name of Issuer China Beidahuang Industry Group Holdings Limited					
Date Submitted 5 O	October 2015					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : De	escription :	CH Beidah	uang			
Balance at close of preceding month	No. of ordinary shares h 4,000,000,000	Par value (State currency) HK\$0.10	Authorised share capital (State currency)			
Barance at close of preceding month	4,000,000,000		HK\$400,000,000			
Increase/(decrease)	Nil	_	Nil			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000			
(2) Stock code :De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	h					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,976,894,876	N/A	N/A	N/A	
Increase / (decrease)					
during the month	150,000,000	N/A	N/A	<u>N/A</u>	
Balance at close of					
the month	2,126,894,876	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 23/05/2007						
Exercise Price:						
HK\$0.83	Nil	Nil Nil	Nil	2,250,000	Nil	Nil
HK\$0.754	Nil	Nil	Nil	500,000	Nil	54,550,000
HK\$2.06	Nil	Nil	Nil	Nil	Nil	192,930,000
Ordinary shares (Note 1) 2.						
(/ /) shares						
(Note 1)						
3.						
(// /) shares						
(Note 1)		T	a4a1 A (Oud	:	N::1	
		1		inary shares) rence shares)	Nil N/A	-
			•	(Other class)	N/A	-
Total funds raised durin options (State currency)		rom exercise of		N/A		-

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	cle	al value at ose of ling month	Exercise during mont	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants								
=	HK\$	126.0	00,000,000	Nil	. 1	26,000,000.00	Nil	180,000,000
(30/03/2017)	ПКФ	120,0	00,000.00	INI		20,000,000.00	1111	180,000,000
Stock code (if listed)	N/A							
Class of shares issuable (<i>Note 1</i>)	Ordinary	shares						
Subscription price	HK\$0.70 (Subject t	o adjust	tments)					
EGM approval date (if applicable) (dd/mm/yyyy)	(17/02/							
<u>2.</u>								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)4.		/ /)					
			-				_	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_ 				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.	(Prefer	nary shares) _ ence shares) _ Other class) _	Nil N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy)	(/ /)				
2.	_					
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,)					
	<u>_</u>					
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
(dd/11111/yyyy))	(/ /)		Total C. (Ord	linary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. The board proposes a bonus issue of shares on the basis of	Nil	2,126,894,876
one bonus share for every one existing share held by the qualifying	1111	2,120,074,070
shareholders on the register of members on the record date subject		
to shareholders' approval at the forthcoming extraordinary general		
meeting and the Listing Committee of the Stock Exchange granting		
the approval for the listing of and permission to deal in the new shares		
to be issued pursuant to the bonus issue. For details, please refer to the		
Company's announcement dated 7 September 2015.		
(to be approved at the forthcoming EGM)		
Ordinary shares (Note 1)		
2.		
L		
shares (Note 1)		
Situres (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A N/A	-
(Other class)	1N/ <i>F</i> 1	-

	Type of Issue	in Issued Share Capital			:	No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue		Class of shares issuable	N/A	_		
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Э.	Flacing	At price currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : — (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration shares	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				TOI Maili DO	ard and OEM fisted	1550015
					No. of new	No. of new
					shares of issuer	
					issued during	issuer which
					the month	may be
					pursuant	issued
					thereto	pursuant
						thereto as at
						close of the
	Type of Issue					month
				Class of shares issuable N/A	_	
				(Note 1)		
9.	Capital			Issue and allotment date: (/ /)	
· 	reorganisation			(dd/mm/yyyy)	,	
				EGM approval date: (/ /)	
				(dd/mm/yyyy)		
				Class of shares issuable Ordinar	<u>y</u>	
				(Note 1)		
10.	Other	1 TTT		(44,100,100	>	
	(Subscription of	At price: HK\$	1.3365	Issue and allotment date: (11/09/20)	15)	
	new shares)		per share	(dd/mm/yyyy)		
				EGM approval date: (07/09/20	15)	
				(dd/mm/yyyy)	150,000,000	N/A
				(44, 11112)))))	100,000,000	
				Total E. (Ordinary shar		
				(Preference shar		_
				(Other cla	ss) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	150,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):
Submitted by:	Mr. Jiang Jianjun
Title:	Executive Director
	tor, Secretary or other duly authorised officer)
(Blicci	ion, becreating of other daily auditorised officery

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.