

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	4 December 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>39</u>	Description :	CH Beidah	uang
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth 4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$400,000,000

	No. of ordinat	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	2,130,894,876	N/A	N/A	N/A
Increase / (decrease) during the month	70,500,000	N/A	N/A	N/A
Balance at close of the month	2,201,394,876	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	Schemes of the Is	suer)			
Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme adopted						
on 23/05/2007						
Exercise Price:						
HK\$0.754	Nil	10,500,000	Nil	Nil	10,500,000	40,050,000
HK\$2.06	Nil	Nil	Nil	Nil	Nil	192,930,000
Ordinary shares						
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
(11010-1)		Т	otal A. (Ordi	inary shares)	10,500,000	
				ence shares)	N/A	-
				(Other class)	N/A	
Total funds raised durin options (State currency)		from exercise of	H	X\$7,917,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK\$	126,000,000.00	42,000,000.00	84,000,000.00	60,000,000	120,000,000
(30/03/2017)	Πιτφ	120,000,000.00	42,000,000.00	04,000,000.00		120,000,000
Stock code (if listed)	N/A					
Class of shares		1				
issuable (Note 1)	Ordinary HK\$0.70					
Subscription price		o adjustments)				
EGM approval date (if applicable)	· ·	· · · · ·				
(dd/mm/yyyy)	(17/02/	2015)				
2.						
		<u></u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	,					
(dd/mm/yyyy)	(///)				
3.						
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
4.	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B. (O	rdinary shares)	60,000,000	
				ference shares)	N/A	
			(110	(Other class)	N/A	
				、 ····································		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
			Total C. (Ord		N/A	
				(Other class)	N/A N/A	
				(Other class)	1N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. The board proposes a bonus issue of shares on the basis of	Nil	2,201,394,876
one bonus share for every one existing share held by the qualifying		
shareholders on the register of members on the record date subject		
to shareholders' approval at the forthcoming extraordinary general		
meeting and the Listing Committee of the Stock Exchange granting		
the approval for the listing of and permission to deal in the new shares		
to be issued pursuant to the bonus issue. For details, please refer to the		
Company's announcements dated 7 September 2015, 29 September		
2015, 22 October 2015, 6 November 2015 and 27 November 2015.		
(to be approved at the forthcoming EGM)		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NT'1	
	Nil	-
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements	in	Issued	Share	Capital	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N</u>	'A		
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N/</u> (Note 1)	<u>A</u>		
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>N</u> _i (Note 1)	A		
		At mine State	Issue and allotment date : (/ / (dd/mm/yyyy))		
3.	Placing	At price : State currency	EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable <u>Na</u> (<i>Note 1</i>)	A		
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		

			Fo	r Main Bo	ard	ard and GEM listed issuers		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (<i>Note 1</i>)	N/A				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares repurchased (Note 1)	N/A	_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares redeemed (Note 1)	<u>N/A</u>	_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	_			
8.	Consideration shares	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			

	For Main Board and GEM listed issuers		
Type of Issue	No. of new shares of issuer shares of issuer which issued during issued during the month may be pursuant issued thereto pursuant thereto as a close of the month month		
	Class of shares issuable <u>N/A</u> (Note 1)		
 Capital reorganisation 	Issue and allotment date : (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable <u>N/A</u> (Note 1)		
10. Other (Please specify) At price : HK\$	Issue and allotment date : (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E.(Ordinary shares)Nil(Preference shares)N/A(Other class)N/A		

Total increase $\frac{1}{(\text{decrease})}$ in ordinary shares during the month (i.e. Total of A to E):	(1)	70,500,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Mr. Jiang Jianjun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*