日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	5 July 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>39</u> Descrip	otion :	CH Beidah	lang
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	4,665,801,752	N/A	N/A	N/A
Increase / (decrease) during the month	(5,200,000)	N/A	N/A	N/A
Balance at close of the month	4,660,601,752	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Sc	hemes of the I	ssuer)			
Particulars of share						No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval		Manager and the		_	during the month	issued pursuant
date _		Movement du	ring the month	1	pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class	a 1		~	. .		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/05/2007						
Exercise Price:	N 7°1	N T'1	NT'1	NT'1	N.T.1	10, 600, 000
HK\$0.377 per share	Nil	Nil	Nil	Nil	Nil	49,600,000
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	385,860,000
Ordinary shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		-			N 7'1	
		1	otal A. (Ordin	•	Nil	
				ence shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised during the	he month fro	om exercise of		NT / A		
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during	g Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(///)	_			
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		,				
(/ /)			······································			<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B. (C	Ordinary shares)	N/A	
				eference shares)		- -
				(Other class)	N/A	-

Convertibles (i.e.	Convertible into	Shares of the	Issuer which are	to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	oustanding			01 410 110141		
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)		X.				
(dd/mm/yyyy)	(/ /)				
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	—					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)		T (10 (0)	· · · ·	NT / A	
			Total C. (Ord	linary shares) rence shares)	N/A N/A	
				(Other class)	N/A	
				· · · · · · · · · · · · · · · · · · ·		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		<u> </u>
2.		
(//)		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	a Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u>	_	
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
		At price. State	Issue and allotment date : (/ / (dd/mm/yyyy))	
3.	Placing	At price : State currency	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	T				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		montin
		5t-t-	(Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of		Cancellation date : (dd/mm/yyyy)	(27/06/2016)		
0.	shares		AGM approval date: (dd/mm/yyyy)	(under the general mandate granted to the directors at the AGM held on 23/06/2015)	(5,200,000)	Nil
					_(0,200,000)	
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <u>N/A</u> (Note 1)		
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable <u>N/A</u> (Note 1)		
10. Other (Please specify) At price : State currency —	Issue and allotment date : (/ /) (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)	(5,200,000)	-
	(Preference shares) (Other class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(5,200,000)	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Mr. Jiang Jianjun	-
Title: (Direct	Executive Director extor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*