

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2016				
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	China Be	eidahuang Industry	Group Holdings Li	mited
Date Submitted	4 Octobe	r 2016		
I. Movements in Authorised Sl	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 39	Descrip	tion:	CH Beidahı	uang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	4,671,601,752	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,671,601,752	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Shar	e Option Scl	nemes of the I	ssuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval		M . 1	. 4	41	•	be issued pursuant
date _		Movement di	uring the mon	tn	_ month pursuant	thereto as at close
(dd/mm/yyyy) and class	G . 1	F : 1	C 11 1	Y 1	thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 23/05/2007						
Exercise Price:						
HK\$0.377 per share	Nil	Nil	Nil	Nil	Nil	38,600,000
					1111	30,000,000
HK\$1.03 per share	Nil	Nil	Nil	10,000,000	Nil	135,860,000
Ordinary shares						
(Note 1)						
2.						
2.						
shares						
(Note 1)					-	
3.						
( / / )						
shares						
(Note 1)						
				dinary shares)	Nil	_
			(Prefe	erence shares)	N/A	_
				(Other class)	N/A	
Total funds raised during t	he month fro	om exercise of				
options (State currency)				Nil		
Ì						

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	(	/ / )				
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	(	/ / )	_			
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )	_			
4.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )	<u> </u>			
		,		udinam1 \	<b>N</b> T / A	
				ordinary shares) eference shares)	N/A N/A	-
			`	(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monui	monui	of the month	uicieto	
1.	<del></del>					
					_	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)				_		_
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)		·		_		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
				dinary shares) erence shares)	N/A N/A	
			(riele	(Other class)	N/A N/A	
				(50101 51000)	- "	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
		· -
2.		
shares (Note 1)		
Shares (Note 1)		· -
3.		
J		
shares (Note 1)		
Stidics (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)		
· · · · · · · · · · · · · · · · · · ·	N/A	
(Other class)	N/A	

(	Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price . State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3.	Flacing	At price: State currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : - (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares issuable N/A (Note 1)	_		
9.	Capital reorganisation	Issue and allotment date: ( / / (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable N/A (Note 1)			
10.	. Other (Please specify) At price : State currency	_ Issue and allotment date : ( / / ) (dd/mm/yyyy)	)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	)		
		Total E. (Ordinary share (Preference share (Other class	es)	Nil N/A N/A	- - -
	Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1)	Nil	
		('	(2)	N/A	
	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Mr. Jiang Jianjun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.