

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	1 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>39</u> Descr	iption :	CH Beidah	uang
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HK\$800,000,000

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	4,671,601,752	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,671,601,752	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	mes of the Iss	uer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval		<b>(</b>				be issued pursuant
date	N	lovement dur	ing the month		<b>x</b>	thereto as at close
(dd/mm/yyyy) and class	Created	Examples d	Concelled	Laward	thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 23/05/2007						
Exercise Price:						
HK\$0.377 per share	Nil	Nil	Nil	Nil	Nil	38,600,000
	1111				1111	
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	135,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	210,000,000
Ordinary shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	-					
		Te	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised during th	e month from	exercise of				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised duri	ng Nominal value at close of the month	thereto as at close of the
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(	)	-		 
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(				 
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/ / )			 
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )	Total B.	(Ordinary shares) Preference shares) (Other class)	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)					-	_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )			<b>.</b>		
				dinary shares)	N/A N/A	
			(1101	(Other class)	N/A	

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new

No. of new

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 1 November 2016, the Company entered into the Subscription Agreements separately with not less than six subscribers, pursuant to which the Company will issue an aggregate of 351,599,550 subscription shares at the subscription price of HK\$0.48 per subscription share. For details, please refer to the Company's announcements dated 1 November 2016 and 30 November 2016. (under the general mandate granted to the directors at the AGM held on 24 June 2016)	-	
Ordinary shares (Note 1)	Nil	351,599,550
2	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	-

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable <u>N/A</u>			
			(Note 1)			
2.	Open offer	At price : State	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable <u>N/A</u> (Note 1)			
		At price : State currency	Issue and allotment date : ( / / (dd/mm/yyyy)	)		
3.	Placing		EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable <u>N/A</u> (Note 1)			
4.	Bonus issue		Issue and allotment date : ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
8.	Consideration shares	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <u>N/A</u> (Note 1)		
9. Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable <u>N/A</u> (Note 1)		
10. Other (Please specify) At price : State currency —	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

# Remarks (if any):

Submitted by:	Mr. Jiang Jianjun
Title: (Direct	Executive Director tor, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*