

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	1 June 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>39</u> Descrip	otion :	tion : CH Beidahuang			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000		
(2) Stock code :Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	cription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month *(State currency)* : HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	5,097,055,634	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,097,055,634	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sche	mes of the Iss	uer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval		fand and days	:			be issued pursuant
date	10	lovement dur	ing the month		_ month pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. Share Option	Granieu	Exerciseu	Canceneu	Lapseu		
Scheme adopted						
on 23/05/2007						
Exercise Price:						
HK\$0.377 per share	Nil	Nil	Nil	Nil	Nil	38,600,000
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	135,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	210,000,000
Ordinary shares						
(Note 1)						
2.						
shares						
$\frac{\text{shares}}{(\text{Note } 1)}$						
3.						
(Note 1)			<u> </u>			
(Note 1)		Т	otal A. (Ordir	nary shares)	Nil	
				ence shares)	<u> </u>	
			· · · · · · · · · · · · · · · · · · ·	Other class)	<u> </u>	
Total funds raised during th	e month from	exercise of	X	000000000000000000000000000000000000000		
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised duri	ng Nominal value at close of the month	thereto as at close of the
1.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	()	-		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)	Total B.	(Ordinary shares) Preference shares) (Other class)	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
				dinary shares) erence shares)	N/A N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new

No. of new

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. On 7 April 2017, the Company entered into a placing agreement (as		
supplemented and amended by a supplemental agreement on 9 May		
2017) with the placing agent pursuant to which the placing agent		
agreed to procure, on a best effort basis, not less than six placees to		
subscribe in cash for the convertible bonds in a maximum aggregate		
principal amount of up to HK\$200,000,000. Assuming upon full		
conversion of the convertible bonds at the initial conversion price of		
HK\$0.40 per conversion share (subject to adjustment), an aggregate		
of 500,000,000 conversion shares will be allotted and issued. For		
details, please refer to the Company's announcements dated 7 April		
2017 and 9 May 2017.		
(under the general mandate granted to the directors		
at the AGM held on 24 June 2016)		
Ordinary shares (Note 1)	Nil	Nil
2.		
Z	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

	Type of Issue	n Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)		
1.	Rights issue	At price : State currency ———	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)		
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)		
2	Dissing	At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))	
3.	Placing	At price : currency	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (Note 1)	_	
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 10000		Class of shares issuable	N/A			
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration	At mice. State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	shares	At price : State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At price : State currency —	Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	
<u> </u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (if any):

Submitted by:	Mr. Jiang Jianjun
Title: (Direct	Executive Director tor, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*