

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/09/2017		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	China Be	eidahuang Industry	Group Holdings Li	imited
Date Submitted	3 Octobe	er 2017		
I. Movements in Authorised S	nare Capita	al		
1. Ordinary Shares				
(1) Stock code :39	Descrip	tion :	CH Beidahı	uang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Described Described Describe	No. of other	(State	capital
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	5,434,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,434,258,084	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Sch	emes of the Iss	suer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval						be issued pursuant
date	-	Movement dur	ring the month		_ month pursuant	
(dd/mm/yyyy) and class					thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/05/2007						
Exercise Price:						
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	135,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	210,000,000
Ordinary shares		-			-	
(Note 1)						
2. New Share Option						
Scheme adopted						
on 09/06/2017						
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	Nil
(Note 1)						
3.						
shares						
(Note 1)	-	-				
(11010-1)		T	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	•
				Other class)	N/A	•
Total funds raised during th	ne month from	n exercise of				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares		-		-		
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.	<u> </u>					
(/ /) Stock code (if listed)					_	
Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
				ordinary shares)	N/A	-
			(Pre	ference shares) (Other class)	N/A N/A	
				(Offici class)	11/71	

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible Bonds	outstanding	month	month	of the month	thereto	
for principal amount of	_					
HK\$200,000,000	_					
	HK\$	HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
0.1	HK\$0.40 per co					
Subscription price AGM approval date	(subject to adju (under the gene					
(if applicable)	granted to the d					
(dd/mm/yyyy)	AGM held on 2					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /	,				
(dd/mm/yyyy) 3.	(/ /					
<u>J.</u>						
						_
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
(00, 11111, 1333)	, ,	<i>'</i>	Total C. (Ord	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
I						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant	No. of new shares of issuer which may be
thereto	issued pursuant thereto as at close of the month
N/A	
N/A N/A	
	•
	the month pursuant thereto N/A N/A

(Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	<u>—</u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price . State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3.	Flacing	At price: State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : — (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	SHALOS	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
	shares	At price: currency	EGM approval date:	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of th month
	Type of Issue	N/A		
		Class of shares issuable N/A (Note 1)		
0	Carried	Issue and allotment date : (/ /) (dd/mm/yyyy)		
9.	Capital reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares)	Nil	
		(Preference shares) (Other class)	N/A	- - -
	Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E): (1)	Nil	
		(2)	N/A	
	Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
	Total increase / (decrease) in other classes of shares du	-	N/A	
	(These figures should be the same as the relevant figur	es under II above ("Movements in Issued Si	hare Capital'').)	

Remarks (if any):
Submitted by: Mr. Jiang Jianjun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.