

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/11/2017		
To: Hong Kong Exchanges and Clearing Limited				
	China Be  1 December 1		Group Holdings Li	mited
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code :39	Descript	tion:	CH Beidahı	ıang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Described Described Describe	No. of other	(State	capital
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1) (2)		shares	of shares
Balance at close of preceding month	5,434,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,434,258,084	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Sch	emes of the Iss	suer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval						be issued pursuant
date	-	Movement dur	ring the month		_ month pursuant	
(dd/mm/yyyy) and class					thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/05/2007						
Exercise Price:						
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	135,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	210,000,000
Ordinary shares		-			-	
(Note 1)						
2. New Share Option						
Scheme adopted						
on 09/06/2017						
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	Nil
(Note 1)						
3.						
shares						
(Note 1)	-	-				
(11010-1)		T	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	•
				Other class)	N/A	•
Total funds raised during th	ne month from	n exercise of				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	Exercised d		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				-				
(if applicable)	(	/ /	`					
(dd/mm/yyyy) 2.	(	/ /	)	-				
2.								
( / / ) Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(	/ /	)					
3.								
-								
( / / )								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(	/ /	)					
4.								
( / / )							_	
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date				<u> </u>				
(if applicable) (dd/mm/yyyy)	(	/ /	)					
(GG/IIIII/ yyyy)		, /	,					
				Total B.		rdinary shares)	N/A	
					(Pref	ference shares) (Other class)	N/A N/A	
						(Onici ciass)	11/11	

Class and description outstanding month month of the mont	00,000 Nil 500,000,000
for principal amount of	00,000 Nil 500,000,000
	00,000 Nil 500,000,000
HK\$200,000,000	00,000 Nil 500,000,000
HK\$ HK\$200,000,000 Nil HK\$200,00	
Stock code (if listed) N/A Class of shares	
issuable (Note 1) Ordinary shares	
HK\$0.40 per conversion share Subscription price (subject to adjustment)	
AGM approval date (under the general mandate	
(if applicable) granted to the directors at the	
(dd/mm/yyyy) AGM held on 24 June 2016)	
2.	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(if applicable) (dd/mm/yyyy) ( / / )	
3.	
Stock code (if listed)	
Class of shares issuable (Note 1)	
Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
4.	
<del></del>	
Stock code (if listed)	<del></del>
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy))	
Total C. (Ordinary shares)	) Nil
(Preference shares)	
(Other class)	)N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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(	Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		-
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3.	Flacing	At price : currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	N/A			
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : — (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SHALOS	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
	shares	At price: currency	EGM approval date:	( / /	)		

Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  (Note 1)  10. Other (Please specify) At price: State (Note 1)  Issue and allotment date: ( / / )  (Note 1)  Issue and allotment date: ( / / )  (Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) NiA (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A		Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
(Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A		1)00 01 10000	CI C I I N/A		
9. Capital reorganisation  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable	0	Conital			
Cother (Please specify)   At price   State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)	9.		Zorr approvar date.		
Cother (Please specify)   At price   State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)					
Cother (Please specify)   At price   State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)					
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.	Other (Please specify) At price : State currency			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A					_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A					- -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A		Total increase / (decrease) in ordinary shares during th			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of $\Lambda$ to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			_	N/A	

Remarks (if an	y):
Submitted by:	Mr. Jiang Jianjun
Title:	Executive Director
(Direct	for, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.