

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018					
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer			Group Holdings Li	mited	
Date Submitted	1 Februa	ry 2018			
I. Movements in Authorised S	hare Capita	al			
1. Ordinary Shares					
(1) Stock code : 39	Descrip	tion :	CH Beidahı	uang	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	8,000,000,000	HK\$0.10	HK\$800,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000	
(2) Stock code :	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Described Described Describe	No. of other	(State	capital
	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1) (2)		shares	of shares
Balance at close of preceding month	5,434,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,434,258,084	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share	e Option Sch	emes of the Iss	suer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval						be issued pursuant
date	-	Movement dur	ring the month		_ month pursuant	
(dd/mm/yyyy) and class					thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/05/2007						
Exercise Price:						
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	135,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	210,000,000
Ordinary shares		-			-	
(Note 1)						
2. New Share Option						
Scheme adopted						
on 09/06/2017						
Ordinary shares	Nil	Nil	Nil	<u>Nil</u>	Nil	Nil
(Note 1)						
3.						
shares						
(Note 1)	-	-				
(11010-1)		T	otal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	•
				Other class)	N/A	•
Total funds raised during th	ne month from	n exercise of				
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	cle	al value at ose of ing month	Exercised d		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				-				
(if applicable)	(/ /	`					
(dd/mm/yyyy) 2.	(/ /)	-				
2.								
(/ /) Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
3.								
-								
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
4.								
(/ /)							_	
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price								
EGM approval date				<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/IIIII/ yyyy)		, /	,					
				Total B.		rdinary shares)	N/A	
					(Pref	ference shares) (Other class)	N/A N/A	
						(Onici ciass)	11/11	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
for principal amount of	_					
HK\$200,000,000	- -					
	HK\$	HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Stock code (if listed)	N/A	_				
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
issuable (Note 1)						
Subscription price	HK\$0.40 per co (subject to adjust					
AGM approval date	(under the gener					
(if applicable)	granted to the di					
(dd/mm/yyyy)	AGM held on 2					
2.		_				
C(++1+++1+('C1'+++1)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
4.	(/ /)				
т.						
-						
				_		
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
				linary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

be bereto onth

(Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3.	Flacing	At price : currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A	_		
5.	Scrip dividend	At price : State	(Note 1) Issue and allotment date:	(/ /)		
٥.	Serip dividend	currency —	(dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
	Downshare of		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares (Please see remarks	ee remarks	Cancellation date : (dd/mm/yyyy)	(/ /)		
	on page 10)		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
		Class of shares issuable N/A		
		Class of shares issuable $\frac{N/A}{(Note\ I)}$		
9.	Conital	Issue and allotment date : (/ /) (dd/mm/yyyy)		
9.	Capital reorganisation	on EGM approval date: (/ / (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency —	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		_
		Total E. (Ordinary shares)	Nil	
		(Preference shares) (Other class)		• - -
Γ				
	Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E): (1)	Nil	
		(2)	N/A	
	Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A	
	Total increase / (decrease) in other classes of shares du	_	N/A	
	(These figures should be the same as the relevant figur	res under II above ("Movements in Issued Sh	ıare Capital").)	

Remarks (if any):
A total of 17,000,000 shares were repurchased by the Company during the month of December 2017 but the said
shares have not yet been cancelled.
Submitted by: Mr. Jiang Jianjun
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.