HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	2 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>39</u> De	escription :	CH Beidah	uang		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h 8,000,000,000	HK\$0.10	HK\$800,000,000		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000		
(2) Stock code :De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	h				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		·			
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	5,434,258,084	N/A	N/A	N/A
Increase /-(decrease) during the month	(17,000,000)	N/A	N/A	N/A
Balance at close of the month	5,417,258,084	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share option scheme including EGM approval date		Movement du	uring the month	1	issued during the month pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	of the month
1. Share Option	Ulallicu	Ελτιτιότα	Canceneu	Lapseu		
Scheme adopted on 23/05/2007						
Exercise Price:						
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	115,860,000
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	209,000,000
Ordinary shares (Note 1)						
2. New Share Option Scheme adopted on 09/06/2017						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
<u>3.</u>						
(/ /) shares						
(Note 1)						
			Total A. (Ord	•	Nil	_
			-	erence shares)	N/A	_
				(Other class)	N/A	<u>.</u>
Total funds raised during the options (State currency)	ie month from	n exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		e of	Exercised d			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.								
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				 - -	 			-
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /))	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)				 	 			-
(dd/mm/yyyy) 3.	(/ /)						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					 			-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
	_							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
				Total B.	erence s	hares) hares) class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	6					
for principal amount of	_					
HK\$200,000,000	_					
Stock code (if listed)	<u>HK\$</u>	HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
-	HK\$0.40 per co	nversion share				
Subscription price	(subject to adjust	stment)				
AGM approval date	(under the gener					
(if applicable) (dd/mm/yyyy)	granted to the di AGM held on 2					
2.	AOM Held Oli 2	4 Julie 2010)				
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
				linary shares)	Nil	
			(Prefe	erence shares)	N/A N/A	
				(Other class)	11/11	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	<u>.</u>
(Other class)	N/A	-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	<u>1 Issued Share Capital</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u>	-	
1.	Rights issue	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
		At price . State	Issue and allotment date : (/ / (dd/mm/yyyy))	
3.	Placing	At price : State currency	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue			NI/A		month
			Class of shares issuable (<i>Note 1</i>)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of		Cancellation date : (dd/mm/yyyy)	(06/04/2018)		
0.	shares		AGM approval date: (dd/mm/yyyy)	(under the general mandate granted to the directors at the AGM held on 9 June 2017)	(17,000,000)	N/A
			Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
8.	Consideration shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>)	N/A	_		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	. Other (Please specify)	At price : State currency	Class of shares issuable (<i>Note 1</i>)	N/A			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				dinary sha erence sha (Other cla	res)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(17,000,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	are Capital").)	

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Remarks (if any):

Submitted by:	Mr. Jiang Jianjun	
Title: (Direct	Executive Director extor, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*