

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/06/2018				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	China Be	eidahuang Industry	Group Holdings Li	mited
Date Submitted	4 July 20	18		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 39	Descrip	tion :	CH Beidahı	uang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

currency):

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1) (2)		shares	of shares
Balance at close of preceding month	5,417,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,417,258,084	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement du	uring the mont	h	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted Exercised Cancelled Lapsed				thereto	as at close of the month
1. Share Option Scheme adopted on 23/05/2007 Exercise Price:						
HK\$1.03 per share	Nil	Nil	Nil	Nil	Nil	115,860,000
HK\$0.436 per share	Nil	Nil	Nil	10,000,000	Nil	199,000,000
Ordinary shares (Note 1)  2. New Share Option Scheme adopted on 09/06/2017						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3. ( / / ) shares						
(Note 1)			·	dinary shares) erence shares) (Other class)	Nil N/A N/A	
Total funds raised during the options (State currency)	ne month from	m exercise of		Nil	_	

Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
( / / ) Stock code (if listed) Class of shares			_			
issuable ( <i>Note 1</i> )  Subscription price			<u></u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )	_			
3.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )				
4.	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )				
			Total B. (O	ordinary shares)	N/A	
				ference shares)	N/A	-
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds	outstanding	month	month	of the month	thereto	
for principal amount of	_					
HK\$200,000,000	_					
	HK\$	HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	HK\$0.40 per co (subject to adjust (under the general granted to the di AGM held on 2	stment) ral mandate irectors at the				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
3.						
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	( , ,	/				
		. <u></u> . <u>.</u>		_	-	
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / /	)	Total C (Om	lingry charge)	Nil	
			Total C. (Ord	erence shares)	N/A	
			(11616	(Other class)	N/A	
				(5000)	- 11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
2	-	
	-	
	-	
shares (Note 1)	-	
3		
	-	
	_	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	11/71	-

(	Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price . State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3.	riacing	At price : Gurrency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J1		Class of shares issuable	N/A	_		
		g	(Note 1)	(	`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares (See Remarks on		Cancellation date : (dd/mm/yyyy)	(// )	)		
	page 10)		EGM approval date: (dd/mm/yyyy)	( / / )	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	2-141-00	22	EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month		
		Class of shares issuable N/A				
		Class of shares issuable $\frac{N/A}{(Note \ 1)}$				
9.	Conital	Issue and allotment date : ( / / ) (dd/mm/yyyy)		s of issuer during the issuer which pursuant thereto as a close of the month  Nil N/A		
9.	Capital reorganisation	EGM approval date: ( / / ) (dd/mm/yyyy)				
		Class of shares issuable N/A (Note 1)				
10.	Other (Please specify) At price : State currency —	Issue and allotment date : ( / / ) (dd/mm/yyyy)				
		EGM approval date: ( / / ) (dd/mm/yyyy)				
		Total E. (Ordinary shares)	Nil			
		(Preference shares) (Other class)		<del>-</del>		
				-		
Γ						
	Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E): (1)	Nil			
		(2)	N/A			
	Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N/A			
	Total increase / (decrease) in other classes of shares du	_	N/A			
	(These figures should be the same as the relevant figur	res under II above ("Movements in Issued Sh	are Capital").)			

Remarks (if any):
A total of 8,000,000 shares were repurchased by the Company during the month of May 2018 but the said shares
have not yet been cancelled.
Submitted by: Mr. Jiang Jianjun
Title: Executive Director
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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