HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Beidahuang Industry Group Holdings Limited
Date Submitted	4 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>39</u> Descri	iption :	tion : CH Beidahuang				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.10	HK\$800,000,000			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	8,000,000,000	HK\$0.10	HK\$800,000,000			
(2) Stock code :Descr	iption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	5,417,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,417,258,084	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date –		Movement du	uring the month	1	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. Share Option Scheme adopted on 23/05/2007						
Exercise Price: HK\$0.436 per share Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	199,000,000
2. New Share Option Scheme adopted on 09/06/2017						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
3. (/ /) shares						
(Note 1)			Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)	N/A	
Total funda migad duming th	a month from	m avanaica of		(Other class)	N/A	
Total funds raised during the population of the		in exercise of		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	clos	l value at se of ag month	Exercised d				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.									
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				-					
Subscription price EGM approval date (if applicable)				-					
(dd/mm/yyyy)	(/ /)	-					
2.									
(/ /)		<u> </u>							
Stock code (if listed)									
issuable (Note 1)									
Subscription price									
(if applicable) (dd/mm/yyyy)	(/ /)						
<u>3.</u>			,						
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>)									
EGM approval date (if applicable)									
(dd/mm/yyyy)4.	(/ /)						
<u>+.</u>									
(/ /)		<u> </u>							
Stock code (if listed) Class of shares									
issuable (<i>Note 1</i>)									
EGM approval date (if applicable)									
(dd/mm/yyyy)	(/ /)						
				Total B.		rdinary sł		N/A	_
					(Pref	ference sl	nares)		-
						(Other	(1355)	1N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
for principal amount of						
HK\$200,000,000	_					
		HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares	4				
	HK\$0.40 per co					
Subscription price	(subject to adju					
AGM approval date	(under the gene					
(if applicable)	granted to the d	irectors at the				
(dd/mm/yyyy)	AGM held on 2	4 June 2016)				
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.		,				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
		,	Total C. (Ord	dinary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 27 August 2018, the Company entered into the Subscription		
Agreements separately with not less than six Subscribers, pursuant to		
which the Company will issue an aggregate of 200,000,000		
Subscription Shares at the Subscription Price of HK\$0.30 per		
Subscription Share. For details, please refer to the Company's		
announcement dated 27 August 2018.		
(under the general mandate granted to the directors		
at the AGM held on 8 June 2018)	2.71	
Ordinary shares (Note 1)	Nil	200,000,000
2.		
Z		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	
(Other class)	N/A	
		-

	Type of Issue	<u>1 Issued Share Capital</u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u>	-	
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
2.	Open offer	At price : State	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	-	
		At price . State	Issue and allotment date : (/ / (dd/mm/yyyy))	
3.	Placing	At price : State currency	EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
4.	Bonus issue		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
6.	Repurchase of		Class of shares repurchased (Note 1)	N/A		
0.	shares (See Remarks on		Cancellation date : (dd/mm/yyyy)	(/ /)		
	page 10)		EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares redeemed (<i>Note 1</i>)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A		
8.	Consideration shares	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		, ,	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	-		
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
9.	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				dinary share erence share		Nil N/A	
			(1160	(Other clas		N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

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Remarks (if any):

A total of 8,000,000 shares were repurchased by the Company during the month of May 2018 but the said shares
have not yet been cancelled.

Submitted by: <u>Mr. Jiang Jianjun</u>

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*