

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy) :	30/04/2019		
To: Hong Kong Exchanges and Clearing Limited				
_	China Be 3 May 20		Group Holdings Li	mited
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 39	_Descrip	tion:	CH Beidahı	uang
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	8,000,000,000	HK\$0.10	HK\$800,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		8,000,000,000	HK\$0.10	HK\$800,000,000
(2) Stock code :	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month	-			

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code :Descr	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	5,617,258,084	N/A	N/A	N/A
Increase / (decrease) during the month	624,867,599	N/A	N/A	N/A
Balance at close of the month	6,242,125,683	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	e Option Ben	erries of the 1s	suci)		No. of new	No. of new shares
Particulars of share					shares of issuer	of issuer which
option scheme including EGM approval					issued during the	may be issued
date		Movement du	uring the montl	1	_ month pursuant	pursuant thereto
(dd/mm/yyyy) and class					thereto	as at close of the
of shares issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 23/05/2007						
Exercise Price:						
HK\$0.436 per share	Nil	Nil	Nil	Nil	Nil	197,000,000
Ordinary shares						177,000,000
(Note 1)						
2 Navy Chara Ontion						
2. New Share Option Scheme adopted						
on 09/06/2017						
011 07/00/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
<u></u>						
(/ /)						
shares		_	_			
(Note 1)						
			Total A. (Ord	•	Nil	
			(Prefe	erence shares)	N/A	
Tr. 10 1 1 1 1 1 1	.1 C			(Other class)	N/A	
Total funds raised during the options (State currency)	ne month fro	m exercise of		Nil		
options (state earrency)				1 111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)		/ /)	_			
			Total B. (O	rdinary shares)	N/A	
				ference shares)	N/A	-
				(Other class)	N/A	

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month	thereto	
1. Convertible Bonds	_					
for principal amount of HK\$200,000,000	<u> </u>					
	HK\$	HK\$200,000,000	Nil	HK\$200,000,000	Nil	500,000,000
Stock code (if listed)	N/A	· · · · · · · · · · · · · · · · · · ·			_	
Class of shares						
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.	HK\$0.40 per co (subject to adju- (under the gene granted to the d AGM held on 2	stment) ral mandate irectors at the				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		_				
Stock code (if listed)				_		_
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Ct11-(:f1:-t1)		<u> </u>		<u> </u>	_	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
		, , , , , , , , , , , , , , , , , , ,	Total C. (Ord	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Outine and all and	NT/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-

	Other Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NI/A			
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A			
2	Dlasina	At maion State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3.	Placing	At price : State currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A	_		
			(Note 1)	(`		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	D 1 6		Class of shares repurchased (Note 1)	N/A	_		
6.	shares (See Remarks on		Cancellation date : (dd/mm/yyyy)	(/ /)			
	page 10)		AGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares redeemed (Note 1)	N/A	-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	-		
8.	Consideration shares	At price : State currency	Issue and allotment date : _ (dd/mm/yyyy)	(/ /)		
		•	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(/ /)		_

	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Class of shares issuable N/A (Note 1) Issue and allotment date: (/ / (dd/mm/yyyy) Capital reorganisation EGM approval date: (/ / (dd/mm/yyyy)	,	
10.	Other (Subscription of new shares) At price: HK\$ 0.185 per share Drdinary (Note 1)	9) rs 1	Nil
	Total E. (Ordinary share (Preference share (Other class	s) N/A	- - -
		624,867,599 N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	2) N/A N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(*Note 2*)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

N/A

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
A total o	of 17,000,000 shares were repurchased by the Company during the months of May 2018, September
2018 an	nd October 2018 but the said shares have not yet been cancelled.
Submitt	ted by: Mr. Jiang Jianjun
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*