

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bio-Dynamic Group Limited
Date Submitted	2 October 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	otion : <u>Bio-Dyna</u>	amic	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.10</u>	HK\$100,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	574,507,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	574,507,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$0.288	Nil	Nil	Nil	Nil	Nil	30,623,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	600,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
1						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
1						
Ordinary shares						
(Note 1)		To	otal A. (Ordin	•	Nil	
				nce shares)		
				Other class)		
Total funds raised du		n from exercise o	of	NT'1		
options (State current	cy)			Nil		

Share Ontions (under Share Ontion Schemes of the Issuer)

Image: start of the start	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of Names         issuable (Note 1)         Subscription price         EGM approval date         (i / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (i / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (i f applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.	<u>\.</u>					
Class of Nares         issuable (Note 1)         Subscription pice         EGM approval date         (1 / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (if						
Class of Names         issuable (Name 1)         Subscription price         EGM approval date         (f applicable)         (d/mm/yyyy)         2.						
issuable ( <i>Note</i> 1) Subscription Pice EGM approval date (if applicable) (d/mm/yyyy) 2. ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note</i> 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2.	· · · · · · · · · · · · · · · · · · ·					
(if applicable)       ( / / )         2.						
2.	(if applicable)	( / / )				
Sock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             ( / / )             Subscription price             Image: Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.             ( / / )             Subscription price             EGM approval date             ( / / )             4.             Image: Subscription price             Image: Subscription price             EGM approval date             (if applicable)             (d/mm/yyyy)       ( / / )             Total B. (Ordinary shares)         (Preference shares)		( / / )				
Sock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             ( / / )             Subscription price             Image: Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.             ( / / )             Subscription price             EGM approval date             ( / / )             4.             Image: Subscription price             Image: Subscription price             EGM approval date             (if applicable)             (d/mm/yyyy)       ( / / )             Total B. (Ordinary shares)         (Preference shares)		$\mathbf{X}$				
Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)		<u> </u>				
issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.						
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         ( / / )         4.         ( / / )         Stock code (if listed)         ( / / )         4.         ( / / )         Stock code (if listed)         ( / / )         4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscripticn price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares)         (Preference shares)						
(if applicable)       ( / / / )         3.       ( / / / )         3.       ( / / / )         Stock code (if listed)       ( / / )         Class of shares       ( / / )         Subscription price       EGM approval date         (if applicable)       ( / / )         (dd/mm/yyyy)       ( / / )         4.       ( / / )         Stock code (if listed)       ( / / )         ( / / )       ( / / )         Stock code (if listed)       ( / / )         ( / / )       ( / / )         Stock code (if listed)       ( / / )         ( / / )       ( / / )         Stock code (if listed)       ( / / )         ( / / )       ( / / )         Stock code (if listed)       ( / / )         ( / / )       ( / / )         Stock code (if listed)       ( / / )         Class of shares       ( / / )         issuable (Note 1)       ( / / )         Subscription price       ( / / )         EGM approval date       ( / / )         (if applicable)       ( / / )         (dd/mm/yyyy)       ( / / )         Total B. (Ordinary shares)       ( / / )         (Preference shares)       ( / / )<	Subscription price					
3.	(if applicable)					
( / / )       Stock code (if listed)         Class of shares		( / / )				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	( / / ) Stock code (if listed)		$\backslash$			
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.	Class of shares					
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4.	Subscription price					
(dd/mm/yyyy)       ( / / / )         4.	EGM approval date			<b>\</b>		
( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         Total B.         (Ordinary shares)         (Preference shares)		( / / )		$\backslash$		
Stock code (if listed)	4.					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)					$\backslash$	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	issuable (Note 1)				$\backslash$	
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)					$\backslash$	
Total B. (Ordinary shares) (Preference shares)	(if applicable)	( / / )			\ \	$\backslash$
(Preference shares)	(dd/11111/9999)					$\backslash$
		Tota				. \
(Other class)			(0	other class)		

Convertibles (i.e. Convertible in	to Shares of the l	suer which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock code (if listed)							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	( / / )						
2.	÷						
	_\						
	- \						
Stock code (if listed)							
Class of shares							
issuable (Note 1)		<u>\</u>					
Subscription price EGM approval date		$\rightarrow$					
(if applicable)							
(dd/mm/yyyy)	( / / )	\					
3.	_						
	_	$\backslash$					
	_		$\backslash$				
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			$\backslash$				
EGM approval date				$\backslash$			
(if applicable) (dd/mm/yyyy)	( / / )						
4.							
	_			$\sim$			
	_				$\backslash$		
Stock code (if listed)	<u> </u>	·			$\rightarrow$		
Class of shares					$\backslash$		
issuable (Note 1)							
Subscription price					$\backslash$		
EGM approval date (if applicable)					· · · · · · · · · · · · · · · · · · ·	$\backslash$	
	( / / )					$\backslash$	
		1	Fotal C. (Ordi	nary shares)		. \	
			(Pretere	ence shares) Other class)		- \	
			(	<u> </u>		- \	

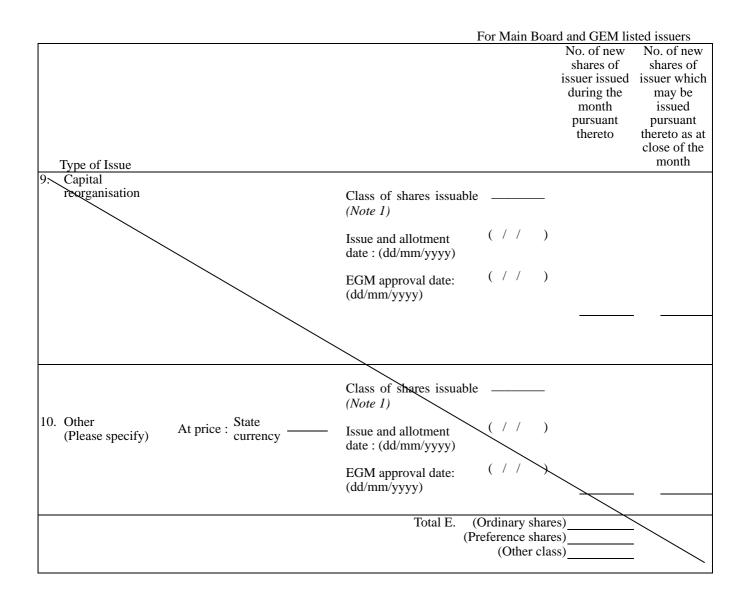
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable ( <i>Note 1</i> )				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					<.		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		H	For Mai	n Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>§</b> .	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	):
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Submitted by:	Chan So Fong			
Title:	Company Secretary			
Company Secretary         (Director, Secretary or other duly authorised officer)				
N7 .				
Notes :				

- 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.