

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer Date Submitted Bio-Dynamic Group Limited 4 February 2010					
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>00039</u> Desc	cription: <u>Bio-Dyna</u>	amic			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : Desc	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/1/2010

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	613,507,000			
Increase/ (decrease) during the month	181,556,263			
Balance at close of the month	795,063,263			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1		G 11 1	v 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$0.288	Nil	Nil	Nil	Nil	Nil	27,623,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	600,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Zatoronso parcon						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur options (State current		from exercise of	of	Nil		
opasiis (state carrent	· J /		-	- 1		

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				-		<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /					
	\					
						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			·			
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Cubaccintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	ouistanding	monui	monun	monen		
	<u> </u>					
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Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	\				
	<u> </u>					
	<u> </u>					
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
-						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)		_
				ence shares) Other class)		-
			(Outer class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : HK\$ 0.40	Issue and allotment date : (dd/mm/yyyy)	<u>25/1/2010</u>		
			EGM approval date: (dd/mm/yyyy)	11/1/2010		X**1
					103,000,000	Nil_
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	<i>-</i>	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordina	<u>ıry</u>		
8.	Consideration issue	At price: HK\$	0.471	Issue and allotment date: (dd/mm/yyyy)	12/1/20	<u>)10</u>		
				EGM approval date: (dd/mm/yyyy)	11/1/20	<u>)10</u>		
				Va. m 1 3 3 3 7			78,556,263	Nil

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) Issue and allotment (/ /) Get (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) Get (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Get (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) 181,556,263 (Preference shares)				For Main Boar	a and Gewins	ited issuers
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					No. of new	No. of new
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyy					shares of	shares of
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181.556.263 (Preference shares)					issuer issued	issuer which
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181.556.263 (Preference shares)					during the	may be
Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) FGM approval date: (dd/mm/yyyy)						
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Close of the month						
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Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)		reorganisation		·		
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date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Total E. (Ordinary shares) 181,556,263 (Preference shares)			T 1 . 11 . 4 4	(//)		
EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Total E. (Ordinary shares) 181,556,263 (Preference shares)				(' ')		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			date: (dd/mm/yyyy)			
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			ECM approval data:	(/ /)		
Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			(dd/mm/mm/)	(, , ,		
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			(tid/iiii/yyyy)			
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)						-
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)						
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)						
Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) For a contract currency and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			Class of shares issuable			
Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) For a contract currency and allotment date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)			(Note 1)			
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)	10	Other State	,			
Total E. (Ordinary shares) 181,556,263 (Preference shares)			 Issue and allotment 	(/ /)		
EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) 181,556,263 (Preference shares)		(Trease specify) currency	date: (dd/mm/yyyy)			
Total E. (Ordinary shares) 181,556,263 (Preference shares)						
Total E. (Ordinary shares) 181,556,263 (Preference shares)			EGM approval date:	(/ /)		
(Preference shares)			(dd/mm/yyyy)			
(Preference shares)						
(Preference shares)			Total F	Ordinary chara	2) 181 556 262	
				reference share	s) 101,550,205	-
(()thor close)			(1)			-
(Other class)				(Onler class	s) <u></u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	181,556,263
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Eric Chan Kwong Leung	<u>_</u>	
Title:	Company Secretary		
(Director, Secr	etary or other duly authorised officer)		
Notes:			

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.