

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	o-Dynamic Group Limited May 2010	l			
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 00039 Description : Bio-Dynamic					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th 1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code : D	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/4/2010

2. Preference Shares		1	or Walli Board and Gr
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	795,063,263				
Increase/ (decrease) during the month	1,520,000				
Balance at close of the month	796,583,263				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$0.288	Nil	1,320,000	Nil	Nil	1,320,000	26,303,000
HK\$0.19	Nil	200,000	Nil	Nil	200,000	400,000
HK\$0.73	8,520,000	Nil	Nil	Nil	Nil	8,520,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
1						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
Exercise price.						
Ordinary shares						
(Note 1)		Tot	al A. (Ordin	ary charec)	1,520,000	
(11016 1)		100		nce shares)		
			•	Other class)		
Tr.4.16 1 1 . 1		C	`	Juiei Ciass)		
Total funds raised du		from exercise of		K\$418,160		
options (State curren	(cy)		п	1K\$418,10U		

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .	- custanding		11101141			
Stock code (if listed)	·	<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	•					
	•	`				
Stock code (if listed)	·					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			·			
	(/ /)					
4.						
	•					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(1 1)		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Rights issue							
			Class of shares issuable (Note 1)			_		
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (Note 1)			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yy)y)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> </u>
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								· \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of chares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			For Main Boar	d and GEM his	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
`				thereto	thereto as at
					close of the
	Type of Issue				month
9.	Capital				
١,٠	reorganisation	Class of shares issuable	3		
	reorganisation				
		(Note 1)			
		Issue and allotment	(///)		
			(, , ,		
		date : (dd/mm/yyyy)			
		EGM approval date:	(///)		
		(dd/mm/yyyy)	,		
		(dd iiiiii yyyy)			
				-	· -
		Class of shares issuable	• —		
		(Note 1)			
10	Other At mrice. State				
10.	(Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Trease specify) currency	date : (dd/mm/yyyy)			
			(
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Total E. (Ordinary share	s) Nil	
			reference share		•
		(1	(Other clas		
			(Other clas		
Ь					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,520,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):			
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Submitted by:	Eric Chan Kwong Leung	_	
Γitle:	Company Secretary ecretary or other duly authorised officer)	<u></u>	
(Director, So	ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.