



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 30/6/2010

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer Bio-Dynamic Group Limited

 Date Submitted 7 July 2010
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 00039 Description : Bio-Dynamic

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>4,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$400,000,000.00</u>                                |
| Increase/(decrease)                 | <u>Nil</u>                |  | <u>Nil</u>   |
| Balance at close of the month       | <u>4,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$400,000,000.00</u>                                |

 (2) Stock code : -- Description : --

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                     |                          |                                      |   |
|-------------------------------------|--------------------------|--------------------------------------|---|
| Stock code :    --                  | Description :    --      |                                      |   |
|                                     | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                    | _____                                | _____   |
| Increase/(decrease)                 | _____                    |                                      | _____   |
| Balance at close of the month       | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |                                |                                      |   |
|-------------------------------------|--------------------------------|--------------------------------------|---|
| Stock code :    --                  | Description :    --            |                                      |   |
|                                     | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month | _____                          | _____                                | _____   |
| Increase/(decrease)                 | _____                          |                                      | _____   |
| Balance at close of the month       | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month *(State currency)* : **HK\$400,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |           | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)       |                         |                                |
| Balance at close of preceding month   | <u>796,583,263</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>--</u> | <u>--</u>               | <u>--</u>                      |
| Balance at close of the month         | <u>796,583,263</u>     | <u>--</u> | <u>--</u>               | <u>--</u>                      |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1.Share Option Scheme adopted on 23/5/2007<br>Exercise price:  |                           |            |                            |            |  |   |
| HK\$0.288  | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>26,303,000</u>   |
| HK\$0.19   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>400,000</u>  |
| HK\$0.73   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>8,520,000</u>  |
| Ordinary shares (Note 1)   |                           |            |                            |            |  |   |
| 2.Share Option Scheme adopted on<br>Exercise price:  |                           |            |                            |            |  |   |
| Ordinary shares (Note 1)   |                           |            |                            |            |  |   |
| 3.Share Option Scheme adopted on<br>Exercise price:  |                           |            |                            |            |  |   |
| Ordinary shares (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>--</u>  |   |
|  |                           |            | (Other class)              |            | <u>--</u>  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                        |                              |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                              |   |                                  |   |  |  |
| <del>issuable (Note 1)</del>                             |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                            |                              |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                              |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                              |   |                                  |   |  |  |
| <del>2.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                        |                              |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                              |   |                                  |   |  |  |
| <del>issuable (Note 1)</del>                             |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                            |                              |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                              |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                              |   |                                  |   |  |  |
| <del>3.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                        |                              |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                              |   |                                  |   |  |  |
| <del>issuable (Note 1)</del>                             |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                            |                              |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                              |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                              |   |                                  |   |  |  |
| <del>4.</del>  |                              |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                              |   |                                  |   |  |  |
| <del>Stock code (if listed)</del>                        |                              |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                              |   |                                  |   |  |  |
| <del>issuable (Note 1)</del>                             |                              |   |                                  |   |  |  |
| <del>Subscription price</del>                            |                              |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                              |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                              |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) ( / / )</del>                          |                              |   |                                  |   |  |  |
|  |                              |   |                                  |   | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

|               |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| Type of Issue |              |                                 |   |  |   |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  |   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  |   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  |   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  |   |

| Type of Issue           |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)              | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                   | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |                                 |  | Total E. (Ordinary shares)   | Nil   |
|                            |                                 |  | (Preference shares)  | --  |
|                            |                                 |  | (Other class)  | --  |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | --  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | --  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | --  |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

