

Monthly Return of Equity Issuer on Movements in Securities

4/2011
2

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bio-Dynamic Group Limited
Date Submitted	4 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	otion : <u>Bio-Dyna</u>	amic	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>HK\$0.10</u>	HK\$400,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,145,446,263			
Increase/ (decrease) during the month	1,000,000			
Balance at close of the month	1,146,446,263			

III. Details of Movements in Issued Share Capital

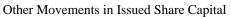
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio vement du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$0.83	Nil	Nil	Nil	Nil	Nil	23,300,000
HK\$0.288	Nil	1,000,000	Nil	Nil	1,000,000	6,640,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	8,520,000
HK\$0.62	Nil	Nil	Nil	Nil	Nil	6,800,000
Ordinary shares (<i>Note 1</i>) 2.Share Option Scheme adopted on Exercise price:						
Ordinary shares (<i>Note 1</i>) 3.Share Option Scheme adopted on Exercise price:						
Ordinary shares (Note 1)			,	nary shares) ence shares) (Other class)	1,000,000	
Total funds raised dur options (State currence		n from exercise	of	IK\$288,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u></u>				
(/ /) Stock code (if listed)	·				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
(if applicable)	(/ /)	Ň			
4.					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

No. of new No. of new No. of new shares of shares issuer issued issuer w during the may be is month pursuant thereto close of amount of preceding during the close of the month month during the close of the during the close of the		l issuer	EM listed	d and GE	or Main Board		o be Li	which are t	leener	res of the I	into Sh	Convertibles (i.e. Convertible i			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)	s of which issued ant as at f the	shar issuer may be purs theret close	tes of issued ng the onth suant	sharo issuer durin mo purs	close of the	verted ng the	e Co du	ount at close preceding	Amo of j	irrency of amount	С				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)													<u>¥.</u>		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)															
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)							·								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)								-							
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(if applicable) (dd/mm/yyyy)) (/ /)								-							
(dd/mm/yyyy))															
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Stock code (if listed)								_							
Class of shares issuable (<i>Note 1</i>)										\backslash					
Subscription price								-	$\overline{}$	`		cription price	Sub		
EGM approval date (if applicable)															
(dd/mm/yyyy) (/ /)								\backslash		/ /)	(
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Stock code (if listed)						·	\rightarrow	_							
Class of shares issuable (<i>Note 1</i>)						\backslash									
Subscription price								-							
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(if applicable) (dd/mm/yyyy)(/ / _)					\backslash					/ /)	(
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Stock code (if listed)				- —								code (if listed)	Stoc		
Class of shares				\backslash				-				of shares	Clas		
issuable (Note 1) Subscription price			\backslash					-							
EGM approval date		`						-				approval date	EGI		
(if applicable)		\backslash									(
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares)		\backslash			ry shares)	C. (Ordina	Total	-		<u> </u>	((ud/		
(Preference shares)	\backslash				ce shares)	(Preferen									
(Other class)	\				ther class)	(C									

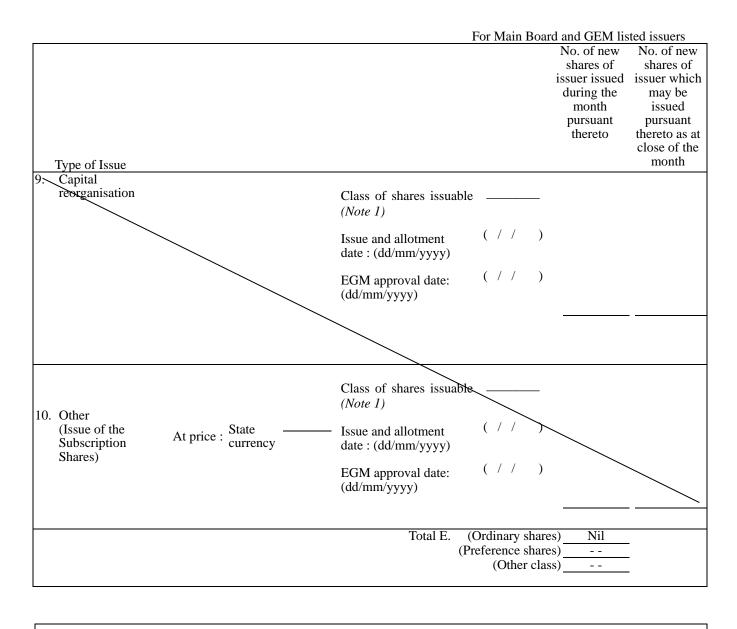
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1		
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
]	
shares (Note 1)		<
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		\backslash	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Class of shares issuable		_		
			(Note 1)	,		\backslash	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			For M	lain E	3oard	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
×	Scrip dividend							
			Class of shares issuable (Note 1)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks	(if	any)):
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Submitted by:	Eric Chan Kwong Leung	
T:41	Common Secondaria	
(Director, Sect	<u>Company Secretary</u> retary or other duly authorised officer)	
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Notes :		

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.