

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Bio-Dynamic Group Limited |
|----------------|---------------------------|
| Date Submitted | 3 August 2011             |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |                         |                                  |   |
|---------------------------------------|-------------------------|----------------------------------|---|
| (1) Stock code : <u>00039</u> Descrip | otion : <u>Bio-Dyna</u> | amic                             |   |
|                                       | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   | 4,000,000,000           | HK\$0.10                         | HK\$400,000,000.00                              |
| Increase/(decrease)                   | Nil                     |                                  | Nil   |
| Balance at close of the month         | 4,000,000,000           | _HK\$0.10                        | HK\$400,000,000.00                              |
| (2) Stock code : Descrip              | otion :                 |                                  |   |
|                                       | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                         |                                  |   |
| Increase/(decrease)                   |                         |                                  |   |
| Balance at close of the month         |                         |                                  |   |

# 2. Preference Shares

| Stock code : Descri                 | ption :                  |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : Descrip                | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

# II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,176,496,263 |            |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | Nil           |            |                  |                      |  |  |
| Balance at close of the month            | 1,176,496,263 |            |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

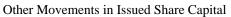
| Particulars of share option scheme             |          |               |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|----------|---------------|----------------|--------------|---|--|
| including EGM                                  |          |               |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                                  |          | Movement dur  | ring the month |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -                             |          |               |                |              |   |  |
| class of shares                                | Course 1 | E             | C              | T 1          |   |  |
| issuable                                       | Granted  | Exercised     | Cancelled      | Lapsed       |   |  |
| 1.Share Option                                 |          |               |                |              |   |  |
| Scheme adopted                                 |          |               |                |              |   |  |
| on 23/5/2007                                   |          |               |                |              |   |  |
| Exercise price:                                | N7'1     | 211           | 271            | 271          | N.7'1                                     | 200.000                                  |
| HK\$1.15                                       | Nil      | Nil           | Nil            | Nil          | Nil                                       | 200,000                                  |
| HK\$0.83                                       | Nil      | Nil           | Nil            | Nil          | Nil                                       | 23,300,000                               |
| HK\$0.288                                      | Nil      | Nil           | Nil            | Nil          | Nil                                       | 6,640,000                                |
| HK\$0.19                                       | Nil      | Nil           | Nil            | Nil          | Nil                                       | 200,000                                  |
| HK\$0.73                                       | Nil      | Nil           | Nil            | Nil          | Nil                                       | 8,470,000                                |
| HK\$0.62                                       | Nil      | Nil           | Nil            | Nil          | Nil                                       | 6,800,000                                |
| Ordinary shares                                |          |               |                |              |   |  |
| (Note 1)                                       |          |               |                |              |   |  |
| 2.Share Option                                 |          |               |                |              |   |  |
| Scheme adopted                                 |          |               |                |              |   |  |
| on   |          |               |                |              |   |  |
| Exercise price:                                |          |               |                |              |   |  |
| Ordinary shares                                |          |               |                |              |   |  |
| (Note 1)                                       |          |               |                |              |   |  |
| 3.Share Option                                 |          |               |                |              |   |  |
| Scheme adopted                                 |          |               |                |              |   |  |
| on   |          |               |                |              |   |  |
| Exercise price:                                |          |               |                |              |   |  |
| Ordinary shares                                |          |               |                |              |   |  |
| (Note 1)                                       |          |               | Total A. (Ordi | nary shares) | Nil                                       |  |
|  |          |               | (Prefer        | ence shares) |   |  |
|  |          |               | (              | Other class) |   |  |
| Fotal funds raised dur options (State currence |          | from exercise | of             | Nil          |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| <u>¥</u>   |   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |  |  |  |
| 2.   | <u></u>   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)  | ·   |                                  |  |  |  |
| Class of shares  |   |                                  |  |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |   |                                  |  |  |  |
| 3.   |   |                                  |  |  |  |
|  | /.  | <u></u>                          |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price   |   | $\backslash$                     |  |  |  |
| (if applicable)  | ( / / )   | Ň                                |  |  |  |
| 4.   |   |                                  |  |  |  |
| ( / / )  |   |                                  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date  |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|  | Total   | (Prefere                         | ary shares)<br>nce shares)<br>Other class) |  |  |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)       No. of new No. of r shares of shares issuer issued issuer we during the may be is month pursua pursuant thereto a amount of preceding during the close of the month         Class and description       Outstanding month month         1. |  | l issuer  | EM listed                                   | d and GE                               | or Main Board |                  | o be Li       | which are t                | leener        | res of the I      | into Sh         | es (i e. Convertible i | Convertib |
|---|--|---|---|--|---------------|------------------|---------------|----------------------------|---------------|-------------------|-----------------|------------------------|-----------|
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )   | s of<br>which<br>issued<br>ant<br>as at<br>f the | shar<br>issuer<br>may be<br>purs<br>theret<br>close | tes of<br>issued<br>ng the<br>onth<br>suant | sharo<br>issuer<br>durin<br>mo<br>purs | close of the  | verted<br>ng the | e Co<br>du    | ount at close<br>preceding | Amo<br>of j   | irrency of amount | С               |                        |           |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )   |  |   |   |  |               |                  |               |                            |               |                   |                 |                        | <u>¥.</u> |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )   |  |   |   |  |               |                  |               |                            |               |                   |                 |                        |           |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )   |  |   |   |  |               |                  | ·             |                            |               |                   |                 |                        |           |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )  |  |   |   |  |               |                  |               | -                          |               |                   |                 |                        |           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) ( / / )   |  |   |   |  |               |                  |               | _                          |               |                   |                 | ble (Note 1)           | issu      |
| (if applicable)<br>(dd/mm/yyyy)) ( / / )  |  |   |   |  |               |                  |               | -                          |               |                   |                 |                        |           |
| (dd/mm/yyyy))   |  |   |   |  |               |                  |               |                            |               |                   |                 |                        |           |
| 2   |  |   |   |  |               |                  |               | _                          |               | / / )             | (               |                        |           |
|   |  |   |   |  |               |                  |               |                            |               |                   | $ \rightarrow $ |                        | 2.        |
|   |  |   |   |  |               |                  |               |                            |               |                   | $- \setminus$   |                        |           |
|   |  |   |   |  |               |                  |               |                            |               | $\backslash$      |                 |                        |           |
| Stock code (if listed)  |  |   |   |  |               |                  |               | _                          |               |                   |                 |                        |           |
| Class of shares<br>issuable ( <i>Note 1</i> )   |  |   |   |  |               |                  |               |                            |               | $\backslash$      |                 |                        |           |
| Subscription price  |  |   |   |  |               |                  |               | -                          | $\overline{}$ | `                 |                 | cription price         | Sub       |
| EGM approval date<br>(if applicable)  |  |   |   |  |               |                  |               |                            |               |                   |                 |                        |           |
| (dd/mm/yyyy) ( / / )  |  |   |   |  |               |                  |               | $\backslash$               |               | / / )             | (               |                        |           |
| 3.  |  |   |   |  |               |                  |               |                            |               |                   |                 |                        | 3.        |
|   |  |   |   |  |               |                  | 、<br>、        | $\backslash$               |               |                   |                 |                        |           |
|   |  |   |   |  |               |                  | $\backslash$  |                            |               |                   |                 |                        |           |
| Stock code (if listed)  |  |   |   |  |               | ·                | $\rightarrow$ | _                          |               |                   |                 |                        |           |
| Class of shares<br>issuable ( <i>Note 1</i> )   |  |   |   |  |               | $\backslash$     |               |                            |               |                   |                 |                        |           |
| Subscription price  |  |   |   |  |               |                  |               | -                          |               |                   |                 |                        |           |
| EGM approval date   |  |   |   |  | $\backslash$  |                  |               | -                          |               |                   |                 |                        |           |
| (if applicable)<br>(dd/mm/yyyy)( / / _ )  |  |   |   |  | $\backslash$  |                  |               |                            |               | / / )             | (               |                        |           |
| 4.  |  |   |   |  |               |                  |               | -                          |               |                   |                 |                        | 4         |
|   |  |   |   |  | $\backslash$  |                  |               |                            |               |                   |                 |                        |           |
|   |  |   |   | $\backslash$                           | Ň             |                  |               |                            |               |                   |                 |                        |           |
| Stock code (if listed)  |  |   |   | - —                                    |               |                  |               |                            |               |                   |                 | code (if listed)       | Stoc      |
| Class of shares   |  |   |   | $\backslash$                           |               |                  |               | -                          |               |                   |                 | of shares              | Clas      |
| issuable (Note 1) Subscription price  |  |   | $\backslash$                                |  |               |                  |               | -                          |               |                   |                 |                        |           |
| EGM approval date   |  | \   |   |  |               |                  |               | -                          |               |                   |                 | approval date          | EGI       |
| (if applicable)   |  | $\backslash$  |   |  |               |                  |               |                            |               |                   | (               |                        |           |
| (dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)  |  | $\backslash$  |   |  | ry shares)    | C. (Ordina       | Total         | -                          |               | <u>, , )</u>      | (               |                        | (ud/      |
| (Preference shares)   | $\backslash$                                     |   |   |  | ce shares)    | (Preferen        |               |                            |               |                   |                 |                        |           |
| (Other class)   | \  |   |   |  | ther class)   | (C               |               |                            |               |                   |                 |                        |           |

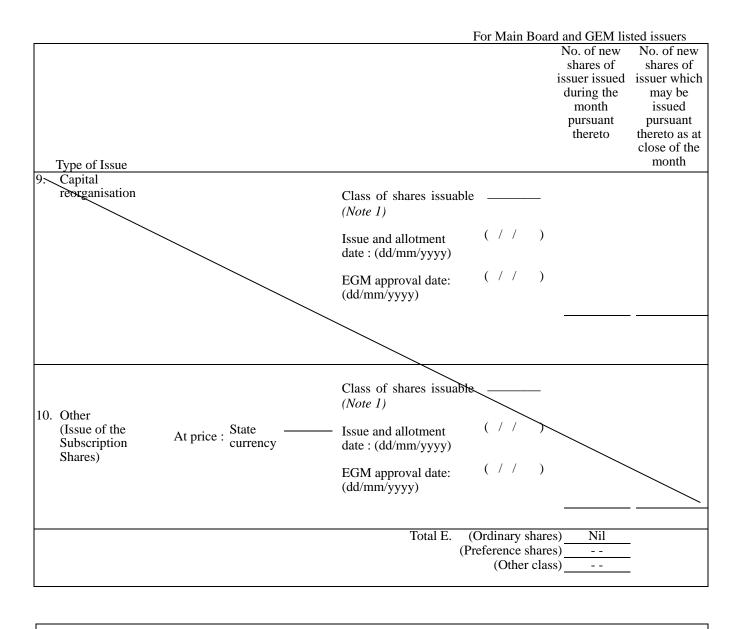
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   | us at close of the month   |
|  |   |  |
|  |   |  |
|  | -   |  |
|  | 4   |  |
| shares (Note 1)  |   |  |
| 2.   |   |  |
| 2  | -   |  |
|  | -   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 3  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   | <u></u>  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |



|     | Type of Issue | sued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|--------------------|--|-------|---|--|---|
| 1.\ | Rights issue  |                    | Class of shares issuable                   |       |   |  |   |
|     |               |                    | (Note 1)                                   |       |   |  |   |
|     |               | At price : State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                    |  |       |   |  |   |
|     |               |                    | Class of shares issuable                   |       |   |  |   |
|     |               | $\backslash$       | (Note 1)                                   |       |   |  |   |
| 2.  | Open offer    | At price : State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                    |  |       |   |  |   |
|     |               |                    | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3.  | Placing       | At price : State   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                    |  |       |   |  |   |
| -   |               |                    | Class of shares issuable                   |       | _ |  |   |
|     |               |                    | (Note 1)                                   | ,     |   | $\backslash$   |   |
| 4.  | Bonus issue   |                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                    | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |               |                    |  |       |   |  |   |

|             | Type of Issue        |                              | <u>I</u>                                      | For Main | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|-------------|----------------------|------------------------------|---|----------|------|---|----------------------|
| $\setminus$ | Λ                    |                              |   |          |      |   |                      |
|             |                      |                              | Class of shares issuable ( <i>Note 1</i> )    |          |      |   |                      |
| 5.          | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /    | )    |   |                      |
|             |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    |   |                      |
|             |                      |                              |   |          |      |   |                      |
|             |                      |                              | Class of shares repurchased ( <i>Note 1</i> ) |          |      |   |                      |
| 6.          | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)           | ( / /    | )    |   |                      |
|             |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    |   |                      |
|             |                      |                              |   |          |      |   |                      |
|             |                      |                              | Class of shares<br>redeemed ( <i>Note 1</i> ) |          |      |   |                      |
| 7.          | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)             | ( / /    | )    |   |                      |
|             |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    |   |                      |
|             |                      |                              |   |          |      |   |                      |
|             |                      |                              | Class of shares issuable (Note 1)             |          | _    |   |                      |
| 8.          | Consideration issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /    | )    |   |                      |
|             |                      |                              | EGM approval date:<br>(dd/mm/yyyy)            | ( / /    | )    |   |                      |
|             |                      |                              |   |          |      |   |                      |



| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |
|--|-----|-----|--|
|  | (2) |     |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by:   | Eric Chan Kwong Leung  |  |
|-----------------|--|--|
| T:41            | Common Secondaria  |  |
| (Director, Sect | <u>Company Secretary</u><br>retary or other duly authorised officer) |  |
| (2              |  |  |
|                 |  |  |
|                 |  |  |
| Notes :         |  |  |

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.