

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited			
	Bio-Dynamic Group Limited 2 May 2012			
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>00039</u> Desc	eription: Bio-Dyna	amic		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00	
(2) Stock code : Desc	cription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

30/4/2012

2. Preference Shares			
Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,190,742,397			<u></u>	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,190,742,397				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	Movement during the month			-	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	23,300,000
HK\$0.288	Nil	Nil	Nil	Nil	Nil	4,320,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	8,470,000
HK\$0.62	Nil	Nil	Nil	Nil	Nil	5,800,000
HK\$0.66	Nil	Nil	Nil	Nil	Nil	22,000,000
Ordinary shares (Note 1) 2.Share Option Scheme adopted on Exercise price:						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares			-			
(Note 1)			Total A. (Ordi	nary shares)	Nil	
,				ence shares)		
			,	Other class)		
Total funds raised dur options (State currence		from exercise		Nil		

Warrants to Issue Shares of the Iss	uer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				. <u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(/ /					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
	(/ /)				
4.						
(/ /)				-		
0 1 1 (1011 1)				`		
Class of shares						
Cultarnintian maior						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			(Other class)		- \

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	-					
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			`			
	(/ /)					
4.	_					
	_					
	_			\		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C (Ordin	ory choroc)		
		1	Prefere)	nary shares) ence shares)		-
1			` ,	Other class)		- \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Rights issue Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currence Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyx) (/ / EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date shares (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption date: 8. Consideration issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 10. Other (Issue of the (/ / At price : State currency Issue and allotment Subscription date: (dd/mm/yyyy) Shares) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sha	re Capital").)

Remarks (if any):	
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Submitted by:	Eric Chan Kwong Leung
Title:	Company Secretary retary or other duly authorised officer)
(Director, Sec	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.