

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bio-Dynamic Group Limited
Date Submitted	4 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	otion : <u>Bio-Dyna</u>	amic	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	<u>HK\$0.10</u>	HK\$400,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,190,742,397			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,190,742,397			

III. Details of Movements in Issued Share Capital

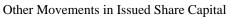
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granicu	Exclused	Cancened	Lapsed		
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	23,300,000
HK\$0.288	Nil	Nil	Nil	Nil	Nil	4,320,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	8,470,000
HK\$0.62	Nil	Nil	Nil	Nil	Nil	5,800,000
HK\$0.66	Nil	Nil	Nil	Nil	Nil	22,000,000
Ordinary shares	1111					
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)			Total A. (Ordi	•	Nil	
			(Prefere	ence shares)		
			(Other class)		
Total funds raised dur options (State currence		n from exercise	of	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u></u>				
(/ /) Stock code (if listed)	·				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price		\backslash			
(if applicable)	(/ /)	Ň			
4.					
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of r shares of shares issuer issued issuer we during the may be is month pursua pursuant thereto a amount of preceding during the close of the month Class and description Outstanding month month 1.		l issuer	EM listed	d and GE	or Main Board		o be Li	which are t	leener	res of the I	into Sh	es (i e. Convertible i	Convertib
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)	s of which issued ant as at f the	shar issuer may be purs theret close	tes of issued ng the onth suant	sharo issuer durin mo purs	close of the	verted ng the	e Co du	ount at close preceding	Amo of j	irrency of amount	С		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)													<u>¥.</u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)													
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)							·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)								-					
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(if applicable) (dd/mm/yyyy)) (/ /)								-					
(dd/mm/yyyy))													
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Stock code (if listed)								_					
Class of shares issuable (<i>Note 1</i>)										\backslash			
Subscription price								-	$\overline{}$	`		cription price	Sub
EGM approval date (if applicable)									\backslash				
(dd/mm/yyyy) (/ /)								\backslash		/ /)	(
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Stock code (if listed)						·	\rightarrow	_					
Class of shares issuable (<i>Note 1</i>)						\backslash							
Subscription price								-					
EGM approval date					\backslash			-					
(if applicable) (dd/mm/yyyy)(/ / _)					\backslash					/ /)	(
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Stock code (if listed)				- —								code (if listed)	Stoc
Class of shares				\backslash				-				of shares	Clas
issuable (Note 1) Subscription price			\backslash					-					
EGM approval date		\						-				approval date	EGI
(if applicable)		\backslash									(
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares)		\backslash			ry shares)	C. (Ordina	Total	-		<u>, ,)</u>	((ud/
(Preference shares)	\backslash				ce shares)	(Preferen							
(Other class)	\				ther class)	(C							

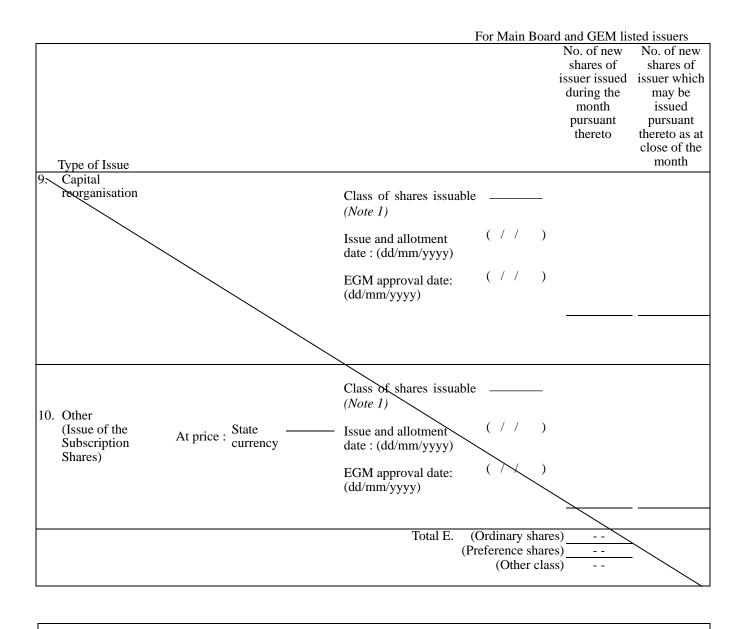
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1		
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
]	
shares (Note 1)		<
	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.\	Rights issue		Class of shares issuable				
			(Note 1)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		\backslash	(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
-			Class of shares issuable		_		
			(Note 1)	,		\backslash	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue]	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ ,			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ ,			
8.	Consideration issue		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)):
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Submitted by:	Eric Chan Kwong Leung	
T:41	Common Secondaria	
(Director, Sect	<u>Company Secretary</u> retary or other duly authorised officer)	
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Notes :		

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.