

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bio-Dynamic Group Limited
Date Submitted	1 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00039</u> Descrip	otion : <u>Bio-Dyna</u>	amic	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	_HK\$0.10	HK\$400,000,000.00
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,190,742,397			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	1,190,742,397			

### III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share C	)ption	Schemes	of the Issu	er)
D 1	C	1					

Particulars of share option scheme	•		· · · · ·		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement du				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 23/5/2007						
Exercise price:						
HK\$1.152	Nil	Nil	Nil	Nil	Nil	200,000
HK\$0.83	Nil	Nil	Nil	Nil	Nil	23,300,000
HK\$0.288	Nil	Nil	Nil	Nil	Nil	4,320,000
HK\$0.19	Nil	Nil	Nil	Nil	Nil	100,000
HK\$0.73	Nil	Nil	Nil	Nil	Nil	8,470,000
HK\$0.62	Nil	Nil	Nil	Nil	Nil	5,800,000
HK\$0.66	Nil	Nil	Nil	Nil	Nil	22,000,000
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)						
3.Share Option						
Scheme adopted						
on						
Exercise price:						
Ordinary shares						
(Note 1)			Total A. (Ordi	•	Nil	
			,	ence shares)		
			(	Other class)		
Total funds raised dur		from exercise	of			
options (State currenc	:y)			Nil		

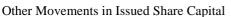
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
( ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd(ww(mun))					
(dd/mm/yyyy) 2.	( / / )				
	N				
( / / ) Stock code (if listed)	<u> </u>				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price	<u> </u>	$\backslash$	<b>`</b>		
(if applicable)	( / / )		$\backslash$		
4.					
( / / )					
Stock code (if listed) Class of shares				$\backslash$	
issuable (Note 1)				$\backslash$	
Subscription price EGM approval date					
(if applicable)	( / / )			$\backslash$	
(dd/mm/yyyy)					$\backslash$
	Total	(Prefere	nary shares) ence shares) Other class)		
		(			$\sim$

Convertibles (i.e. Convertible in	to Sharaa of the I	For Main Board and GEM listed is Shares of the Issuer which are to be Listed)				d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
	_					
	- \					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )	\					
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_	_ \				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			$\backslash$			
EGM approval date (if applicable)						
	( / / )					
4.						
	_			$\backslash$		
	_				$\backslash$	
Stock code (if listed)					$\overline{}$	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\mathbf{i}$
			Fotal C. (Ordin	nary shares)		. \
			(Prefere	ence shares) Other class)		- \
			(			-

For Main Board and GEM listed issuers

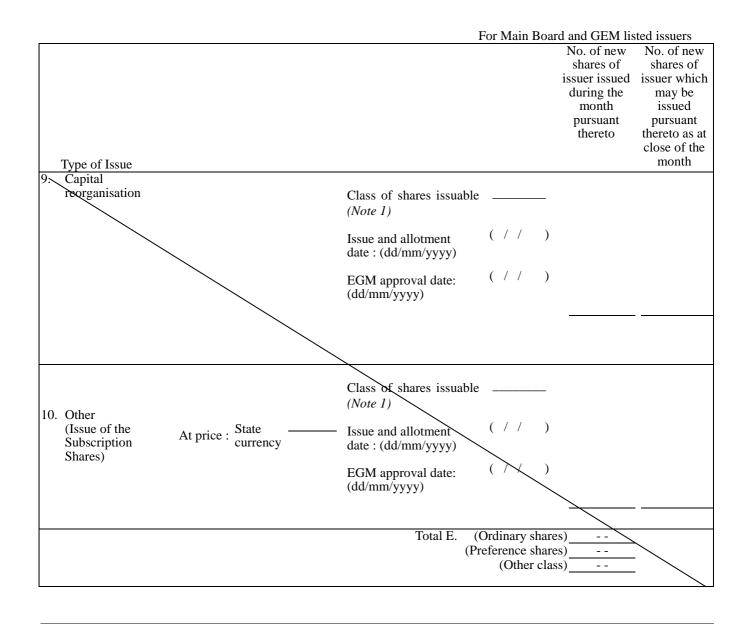
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
	-	
shares (Note 1)		
2.		
2	-	
( / / ) shares (Note 1)	-	
3		
shares (Note 1)		<
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



1. Rights issue       Class of shares issuable (Note 1)         At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)         4. Bonus issue       Class of shares issuable (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (d///m/yyyy)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       Issue and allotment date: (dd/mm/yyyy)	Other Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) $(Note 1)$ $At price : State currency issue and allotment (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)$	1. Rights issue		Class of shares issuable				
At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       (///)         2. Open offer       At price : State         State:       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (///)       EState         (Note 1)       Issue and allothent         (///)       EGM approval date:         (////)       EGM approval date:			(Note 1)				
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $EGM approval date: (///) (//) (//) (//) (//) (//) (//) (/$		At price : State currency		( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Class of vhares issuable (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Class of vhares issuable ( $///$ )         Glass of vhares issuable currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ Class of shares issuable ( $///$ )         Glass of shares issuable currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ Glass of shares issuable currency       Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$				( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ Belacing       At price : State currency       Class of chares issuable (Note 1)         Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Glass of chares issuable currency       Issue and allotment (///) $(///)$ Glass of chares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ EGM approval date: (///)       Issue and allotment (///) $(///)$ EGM approval date: (///)       Issue and allotment (///) $(///)$							
2. Open offer       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ Belacing       At price : State currency       Class of chares issuable (Note 1)         Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ Glass of chares issuable currency       Issue and allotment (///) $(///)$ Glass of chares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ Glass of shares issuable currency       Issue and allotment (///) $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ EGM approval date: (///)       Issue and allotment (///) $(///)$ EGM approval date: (///)       Issue and allotment (///) $(///)$			Class of charge issuels				
2. Open onel       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       Class of shares issuable         3. Placing       At price : State currency         Issue and allotment $(///)$ (dd/mm/yyyy)       EGM approval date:         (id/mm/yyyy)       EGM approval date:		$\langle \rangle$					
3. Placing       At price : State currency       Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/	2. Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( / ) ( /			Doni uppio vai dato.	( / /	)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / ) ( / ) ( / / ) ( /							
EGM approval date: (///) (d/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)							
4. Bonus issue	3. Placing	At price : State	Issue and anotherit	( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:				( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )			Ň				
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:					$\overline{\ }$		
date : (dd/mm/yyyy) EGM approval date: (//)					_ `	$\backslash$	
Low approval date.	4. Bonus issue			( / /	)		
<u> </u>			LOW approval date.	( / /	)		$\backslash$
							$\overline{}$

	Type of Issue		<u> </u>	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		`		
8.	Consideration issue		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by:	Eric Chan Kwong Leung
Title	Company Secretary
(Director, Sec	retary or other duly authorised officer)
Notes :	

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.