

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 397 OF 2023
IN THE MATTER OF CHINA BEIDAHUANG INDUSTRY GROUP HOLDINGS LIMITED
AND IN THE MATTER OF SECTIONS 670 AND 673 OF THE COMPANIES ORDINANCE**

NOTICE OF CLAIM FOR VOTING PURPOSE

(Note 1)

TO: China Beidahuang Industry Group Holdings Limited (the “**Company**”) Unit E, 30/F, Block B, Billion Centre, Kowloon Bay (Attention: Benny Lai Yubin)

1. Full name of Creditor (to be inserted in BLOCK CAPITALS):

2. Address of registered office/residential address of Creditor (to be inserted in BLOCK CAPITALS):

Tel No.: _____ Fax No.: _____

E-mail: _____

Contact Person: _____

3. Total amount of Claim as at the date of the Scheme Meeting (i.e. 20 November 2023) (*Notes (2) and (5)*):

4. If the total amount above includes capitalised or outstanding uncapitalised interest, please state (*Notes (3) and (5)*):

Total amount of interest claimed as at 20 November 2023:

Whether it is capitalised or uncapitalised:

Ground for claim of interest:

Basis of calculation:

5. Details of any document or facts by reference to which the claim (including interest, if any) can be substantiated and provide copies of relevant documents if not previously provided to the Company (*Notes (4) and (5)*):

6. Particulars of any security held, the value of the security and the date on which it was given (*Notes (2) and (5)*):

Signature of Creditor or person authorised to act on its behalf: _____

Name of signatory in BLOCK LETTERS: _____

Relationship or position of person authorised to act on behalf of Creditor: _____

Date: _____

Notes:

- (1) The words and expressions used in this Notice of Claim for Voting Purpose shall, except where the context otherwise requires, have the same meanings as ascribed thereto in the Explanatory Statement dated 27 October 2023.
- (2) Please specify the original currency of the debt if not in Hong Kong Dollars. In the case of a Creditor holding any security or who has received any satisfaction from the Company, such amount should be the amount of the shortfall, if any, after applying the proceeds of the realisation of the security or the amount of such satisfaction or after deducting the estimated value of the security.
- (3) Please specify the original currency if not in Hong Kong Dollars. Please also state the ground on which interest is claimed (i.e. contract or judgment) and the basis of calculation.
- (4) The Company may call for any further document or evidence to substantiate the claim at its discretion.
- (5)
 - (a) Where the space provided for a particular purpose in this Notice of Claim for Voting Purpose is insufficient to contain all the required information in relation to a particular item, that information may be set out in an annexure.
 - (b) An annexure to this Notice of Claim for Voting Purpose shall have an identifying mark and be endorsed with the words: “This is the annexure of [*] pages marked [*] referred to in the Notice of Claim for Voting Purpose signed by me/us and dated [*] in respect of the Scheme of Arrangement between China Beidahuang Industry Group Holdings Limited and its Creditors.”
 - (c) The pages in an annexure shall be numbered consecutively.
 - (d) Where a document, copy of a document or other evidence is annexed to this Notice of Claim for Voting Purpose, reference made herein to the annexure shall be by its identifying mark, the number of pages in it and a brief description of the nature of the document and its contents.
 - (e) Any reference to an annexure herein includes a document, copy of a document or other matter accompanying attached to or annexed to this Notice of Claim for Voting Purpose.