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**CHINA BEST GROUP HOLDING LIMITED**  
**國華集團控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 370)**

**PROFIT WARNING**

The board of directors (the "Board") of China Best Group Holding Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that the unaudited interim results of the Company for the six months ended 30 June 2010 may record a substantial loss as compared to a profit for the corresponding period in 2009.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited interim results of the Company for the six months ended 30 June 2010 may record a substantial loss, as compared to a profit for the corresponding period in 2009. Which was mainly due to the adverse securities market condition.

The unaudited interim results of the Company for the six months ended 30 June 2010 is still in the process of being finalised. This announcement is only based on the preliminary assessment by the Company's management and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Board will publish the finalised interim results and disclose other details in the 2010 Interim Report.

\* *For identification purpose only*

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**China Best Group Holding Limited**  
**Ma Jun Li**  
*Chairman*

Hong Kong, 3 August, 2010

*As at the date of this announcement, the Board comprises four executive Directors, namely, Ms. Ma Jun Li, Mr. Ng Tang, Mr. Zhang Da Qing and Mr. Ren Zheng; one non-executive Director, namely Ms. Yao Haixing; and three independent non-executive Directors, namely, Ms. Chung Kwo Ling, Mr. Chan Ngai Sang Kenny and Ms. Xing Hua.*