

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	$(\mathbf{y}): \underline{3}$	31/1/2011						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Chin	na Best Gr	oup Holding L	imited					
Date Submitted 2 February 2011								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>00370</u> De	escription:	China Be	st					
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	n50	,000,000,000	HK\$0.05	HK\$2,500,000,000.00				
Increase/(decrease)		Nil	-	Nil				
Balance at close of the month	50	0,000,000,000	HK\$0.05	HK\$2,500,000,000.00				
(2) Stock code : De	escription:							
	No	. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares Stock code: -- Description : Par value Authorised share No. of preference capital (State shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00**

Balance at close of the month

II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes
(1)	(2)	shares	of shares
2 109 795 845			
2,107,775,045			
Nil			
2,109,795,845			
	(1) 2,109,795,845 Nil	(1) (2) 2,109,795,845 Nil	(1) (2) shares 2,109,795,845 Nil

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.3170						
Meeting approved						
(18/03/2002)					2 711	- 0.1 - 1-0
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,843,478
(Note 1)						
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	68,818,194
(Note 1)		- <u></u>	·	·	<u> </u>	
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
	NY:1	NT:1	NT:1	NI:1	NT:1	47 400 072
Ordinary shares	Nil	<u>Nil</u>	Nil	Nil	Nil	47,422,073
(Note 1)						
4.Exercise Price						
HK\$0.6850						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)						
5.Exercise Price						
HK\$0.7385						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,494,983
(Note 1)	1 111	1111				.,.,,,,,,
(11010-1)		т	otal A. (Ordin	ary charec)	Nil	
		1	·	•		
			·	nce shares)		
Tr. 4 . 1 C 4				Other class)		
Total funds raised duri options (State currency		from exercise		Nil		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>	<u> </u>					
	_					
	_					
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	+					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	<u></u>	`				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
Stock code (if listed)	<u> </u>			-	$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_
1						`

適用於主板及創業板上市發行人

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
]	
	1	
	1	
shares (Note 1)	-	
shares (Note 1)		<u> </u>
2		
shares (Note 1)	1	
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	1	

Otl	her Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
K	Rights issue						
\			Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				適用	於主	扳及創業板上	.市發行人
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	m						close of the
5 .	Type of Issue Scrip dividend						month
*	Serip dividend		Class of shares issuable (Note 1)				
	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		`					
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					$\overline{}$		
			Class of shares issuable (Note 1)		_ \		
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

適用於主板及創業板上市發行人

	適用於三	E板及創業板上	:市發行人
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9: Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGIT approvar date.		
	(dd/mm/yyyy)		
		-	
	Class of shares issuable		
	(Note 1)		
10. Other At mice. State			
(Please specify) At price: State currency	— Issue and allotment (/ /)		
	date : (dd/mm/yyyy)		
	FGM approval date:		
	EGIVI approvar date.		
	(dd/mm/yyyy)		
	Total E. (Ordinary shar		_
	(Preference shar		
	(Other cla	uss)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	-	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Sec	retary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.