

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/2/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	2 March 2011

I. Movements in Authorised Share Capital

I. Ordinary Shares						
(1) Stock code : <u>00370</u> Descrip	otion : China Bes	st				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00			
(2) Stock code : Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,109,795,845			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,109,795,845			

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	*		*		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares	C 1	F 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.3170						
Meeting approved						
(18/03/2002)		2 714				
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,843,478
(Note 1)						
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	68,818,194
(Note 1)						
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	47,422,073
(Note 1)						
4.Exercise Price						
HK\$0.6850						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)						
5.Exercise Price						
HK\$0.7385						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,494,983
(Note 1)	- 11					.,,
(Та	otal A. (Ordin	ary shares)	Nil	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o				
options (State currenc	0		-	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed	/arrants to	Issue Shares	of the Issuer	which are to be Listed	1
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適用於主板及創業板上市發行人

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	-				
	-				
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)		\backslash		
4.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in	to Shares of the l	suer which are to	he Listed)	適用於主机	反及創業板上市	示 發行人
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	- \					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash					
Subscription price	Ň					
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)						
3.	(/ /)	— 🔪				
	_	$\langle \rangle$				
	_	\backslash	`			
			$\underline{\}$			
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}		
4.						
	_			\sim		
	_			\backslash	`	
Starland (if listed)					\rightarrow	
Stock code (if listed) Class of shares					\sim	
issuable (Note 1)					\sim	
Subscription price					\backslash	
EGM approval date (if applicable)					Ň	\backslash
(dd/mm/yyyy)	(/ /)					
		r		nary shares)		
			(Prefere	ence shares)		. \
			(Other class)		. \

適用於主板及創業板上市發行人

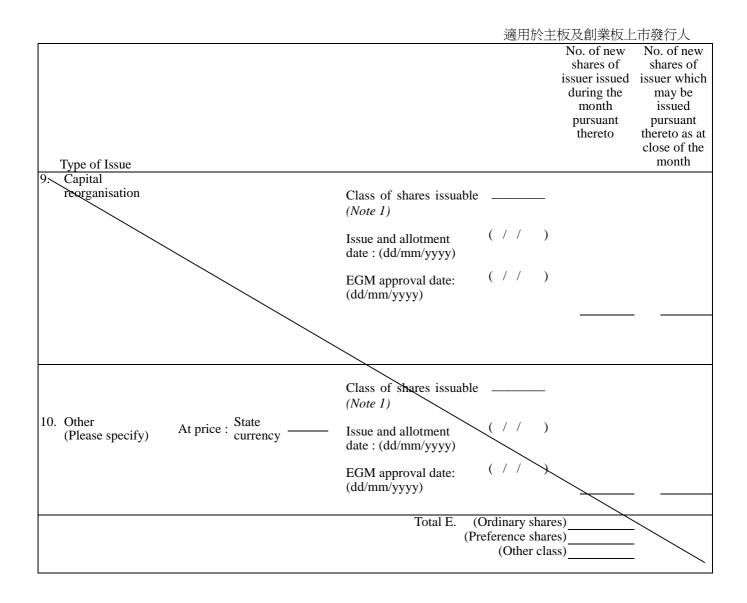
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)	-	
3.		
3		
shares (Note 1)		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		·
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					,		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				適用	於主	板及創業板上	市發行人
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
§ .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
			Class of shares issuable (<i>Note 1</i>)		_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

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Submitted by:	Tricor Tengis Limited		
Title:	Branch Share Registrar		
	cretary or other duly authorised officer)	_	
Notes :			

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.