

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited                   |          |      |                       |                                  |   |  |
|--|----------|------|-----------------------|----------------------------------|---|--|
| Name of Issuer China Best Group Holding Limited  2 August 2011 |          |      |                       |                                  |   |  |
| I. Movements in Authorised Share Capital                       |          |      |                       |                                  |   |  |
| 1. Ordinary Shares   |          |      |                       |                                  |   |  |
| (1) Stock code : <u>00370</u>                                  | Descript | ion: | China Bes             | st                               |   |  |
|  |          |      | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding mon                              | ıth _    | 50,0 | 00,000,000            | HK\$0.05                         | HK\$2,500,000,000.00                      |  |
| Increase/(decrease)  | -        |      | Nil                   |                                  | Nil                                       |  |
| Balance at close of the month                                  | -        | 50,0 | 00,000,000            | HK\$0.05                         | HK\$2,500,000,000.00                      |  |
| (2) Stock code : D   | Descript | ion: |                       |                                  |   |  |
|  |          |      | f ordinary<br>hares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month                            |          |      |                       |                                  |   |  |
| Increase/(decrease)  | -        |      |                       |                                  |   |  |
| Balance at close of the month                                  | _        |      |                       |                                  |   |  |

31/7/2011

### 2. Preference Shares Stock code: -- Description : Par value Authorised share No. of preference capital (State shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00** 

Balance at close of the month

### II. Movements in Issued Share Capital

| No. of ordinary shares |                             | No of preference            | No. of other classes               |
|------------------------|-----------------------------|-----------------------------|------------------------------------|
| (1)                    | (2)                         | shares                      | of shares                          |
| 2 109 795 845          |                             |                             |                                    |
| 2,107,775,045          |                             |                             |                                    |
| Nil                    |                             |                             |                                    |
| 2,109,795,845          |                             |                             |                                    |
|                        | (1)<br>2,109,795,845<br>Nil | (1) (2)  2,109,795,845  Nil | (1) (2) shares  2,109,795,845  Nil |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S                          | Share Option | Schemes of the | lssuer)        |              |                      |                          |
|---|--------------|----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share                            |              |                |                |              | No. of new shares of | No. of new shares of     |
| option scheme                                   |              |                |                |              | issuer issued during | issuer which may be      |
| including EGM                                   |              |                |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                                   |              | Movement dur   | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                              |              |                | 8              |              |                      |                          |
| class of shares                                 |              |                |                |              |                      |                          |
| issuable  | Granted      | Exercised      | Cancelled      | Lapsed       |                      |                          |
| 1.Exercise Price<br>HK\$0.3170                  |              |                |                |              |                      |                          |
|   |              |                |                |              |                      |                          |
| Meeting approved                                |              |                |                |              |                      |                          |
| (18/03/2002)                                    |              |                |                |              | 2 711                | - 0.1 <b>-</b> 1-0       |
| Ordinary shares                                 | Nil          | Nil            | Nil            | Nil          | Nil                  | 5,843,478                |
| (Note 1)  |              |                |                |              |                      |                          |
| 2.Exercise Price                                |              |                |                |              |                      |                          |
| HK\$0.3695                                      |              |                |                |              |                      |                          |
| Meeting approved                                |              |                |                |              |                      |                          |
| (18/03/2002)                                    |              |                |                |              |                      |                          |
| Ordinary shares                                 | Nil          | Nil            | Nil            | Nil          | Nil                  | 68,818,194               |
| (Note 1)  |              | - <u></u>      | ·              | ·            | <u> </u>             |                          |
| 3.Exercise Price                                |              |                |                |              |                      |                          |
| HK\$0.6275                                      |              |                |                |              |                      |                          |
| Meeting approved                                |              |                |                |              |                      |                          |
| (18/03/2002)                                    |              |                |                |              |                      |                          |
|   | NY:1         | NT:1           | NT:1           | NI:1         | NT:1                 | 47 400 072               |
| Ordinary shares                                 | Nil          | <u>Nil</u>     | Nil            | Nil          | Nil                  | 47,422,073               |
| (Note 1)  |              |                |                |              |                      |                          |
| 4.Exercise Price                                |              |                |                |              |                      |                          |
| HK\$0.6850                                      |              |                |                |              |                      |                          |
| Meeting approved                                |              |                |                |              |                      |                          |
| (18/03/2002)                                    |              |                |                |              |                      |                          |
| Ordinary shares                                 | Nil          | Nil            | Nil            | Nil          | Nil                  | 13,484,949               |
| (Note 1)  |              |                |                |              |                      |                          |
| 5.Exercise Price                                |              |                |                |              |                      |                          |
| HK\$0.7385                                      |              |                |                |              |                      |                          |
| Meeting approved                                |              |                |                |              |                      |                          |
| (18/03/2002)                                    |              |                |                |              |                      |                          |
| Ordinary shares                                 | Nil          | Nil            | Nil            | Nil          | Nil                  | 4,494,983                |
| (Note 1)  | 1 111        | 1111           |                |              |                      | .,.,,,,,,                |
| (11010-1)                                       |              | т              | otal A. (Ordin | ary charec)  | Nil                  |                          |
|   |              | 1              | ·              | •            |                      |                          |
|   |              |                | ·              | nce shares)  |                      |                          |
| Tr. 4 . 1 C 4                                   |              |                |                | Other class) |                      |                          |
| Total funds raised duri options (State currency |              | from exercise  |                | Nil          |                      |                          |

| Convertibles (i.e. Convertible in          | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>\frac{1}{2}.</u>                        | <u> </u>                       |                                    |                            |                              |  |  |
|  | _                              |                                    |                            |                              |  |  |
|  | _                              |                                    |                            |                              |  |  |
| Stock code (if listed)                     | <del>-</del>                   | <del></del>                        |                            |                              |  | -  |
| Class of shares                            |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                          |                                |                                    |                            |                              |  |  |
| Subscription price                         |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                              | ( / / )                        |                                    |                            |                              |  |  |
| 2.   |                                |                                    |                            |                              |  |  |
|  | +                              |                                    |                            |                              |  |  |
|  | _ \                            |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                     |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                                |                                    |                            |                              |  |  |
| Subscription price                         |                                |                                    |                            |                              |  |  |
| EGM approval date                          |                                |                                    |                            |                              |  |  |
| (if applicable)                            |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )                        | \                                  |                            |                              |  |  |
| 3.   |                                |                                    |                            |                              |  |  |
|  | _                              |                                    |                            |                              |  |  |
|  | <u></u>                        | `                                  |                            |                              |  |  |
| Stock code (if listed)                     |                                |                                    |                            |                              |  |  |
| Class of shares                            |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                          |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date       |                                |                                    |                            | _                            |  |  |
| (if applicable)                            |                                |                                    |                            |                              |  |  |
|  | ( / / )                        |                                    |                            |                              |  |  |
| 4.   | _                              |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                     | <u> </u>                       | <del></del>                        |                            | -                            | $\overline{}$  | -  |
| Class of shares                            |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                          |                                |                                    |                            |                              |  |  |
| Subscription price                         |                                |                                    |                            |                              |  |  |
| EGM approval date                          |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)            | ( / / )                        |                                    |                            |                              |  |  |
|  | ( ' ' )                        |                                    | Гotal С. (Ordii            | nary shares)                 |  |  |
|  |                                |                                    | (Prefere                   | ence shares)                 |  |  |
|  |                                |                                    | (                          | Other class)                 |  | _  |
| 1  |                                |                                    |                            |                              |  | `  |

#### 適用於主板及創業板上市發行人

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                           |                      |                          |
|--|----------------------|--------------------------|
|  | No. of new shares of | No. of new shares of     |
|  | issuer issued during | issuer which may be      |
|  | the month pursuant   |                          |
|  | thereto              | issued pursuant thereto  |
| Full particulars including EGM approval date (dd/mm/yyyy), |                      | as at close of the month |
| if applicable, and class of shares issuable:               |                      |                          |
| 1.   |                      |                          |
|  | ]                    |                          |
|  | 1                    |                          |
|  | 1                    |                          |
| shares (Note 1)  | -                    |                          |
| shares (Note 1)  |                      | <u> </u>                 |
|  |                      |                          |
| 2  |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  | 1                    |                          |
|  |                      |                          |
| 3.   |                      |                          |
| J  |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| Total D. (Ordinary shares)                                 |                      |                          |
| (Preference shares)  |                      |                          |
| (Other class)  |                      |                          |
| (Other class)  |                      |                          |
|  | 1                    |                          |

| Otl | her Movements in Iss | ued Share Capital         |   |       |   |  |   |
|-----|----------------------|---------------------------|---|-------|---|--|---|
|     | Type of Issue        |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| K   | Rights issue         |                           |   |       |   |  |   |
| \   |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|     |                      | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 2.  | Open offer           | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3.  | Placing              | At price : State currency | Issue and allotment date : (dd/mm/yyxy) | ( / / | ) |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4.  | Bonus issue          |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                      |                           |   |       |   |  |   |
|     |                      |                           |   |       |   |  |   |

|            |                                 |                  |   | 適用    | 於主            | 扳及創業板上   | .市發行人                                |
|------------|---------------------------------|------------------|---|-------|---------------|--|--------------------------------------|
|            |                                 |                  |   |       |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be issued pursuant thereto as at |
|            | m                               |                  |   |       |               |  | close of the                         |
| <b>5</b> . | Type of Issue<br>Scrip dividend |                  |   |       |               |  | month                                |
| *          | Serip dividend                  |                  | Class of shares issuable (Note 1)       |       |               |  |                                      |
|            | At price :                      | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |                                      |
|            |                                 |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |                                      |
|            |                                 |                  |   |       |               |  |                                      |
|            |                                 |                  | Class of shares repurchased (Note 1)    |       |               |  |                                      |
| 6.         | Repurchase of shares            |                  | Cancellation date : (dd/mm/yyyy)        | ( / / | )             |  |                                      |
|            |                                 |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |                                      |
|            |                                 |                  |   |       |               |  |                                      |
|            |                                 | `                |   |       |               |  |                                      |
|            |                                 |                  |   |       |               |  |                                      |
|            |                                 |                  | Class of shares redeemed (Note 1)       |       |               |  |                                      |
| 7.         | Redemption of shares            |                  | Redemption date:<br>(dd/mm/yyyy)        | ( / / | )             |  |                                      |
|            |                                 |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |                                      |
|            |                                 |                  |   |       |               |  |                                      |
|            |                                 |                  |   |       | $\overline{}$ |  |                                      |
|            |                                 |                  | Class of shares issuable (Note 1)       |       | _ \           |  |                                      |
| 8.         | Consideration issue At price :  | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | )             |  |                                      |
|            |                                 |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | )             |  |                                      |
|            |                                 |                  |   |       |               |  |                                      |

適用於主板及創業板上市發行人

|   | 適用於三                          | E板及創業板上    | :市發行人         |
|---|-------------------------------|------------|---------------|
|   |                               | No. of new | No. of new    |
|   |                               | shares of  | shares of     |
|   |                               |            | issuer which  |
|   |                               | during the | may be        |
|   |                               | month      | issued        |
|   |                               | pursuant   | pursuant      |
|   |                               | thereto    | thereto as at |
|   |                               |            | close of the  |
| Type of Issue                             |                               |            | month         |
| 9: Capital                                |                               |            |               |
| reorganisation                            | Class of shares issuable      |            |               |
|   | (Note 1)                      |            |               |
|   |                               |            |               |
|   | Issue and allotment ( / / )   |            |               |
|   | date : (dd/mm/yyyy)           |            |               |
|   | EGM approval date: ( / / )    |            |               |
|   | EGIT approvar date.           |            |               |
|   | (dd/mm/yyyy)                  |            |               |
|   |                               | -          |               |
|   |                               |            |               |
|   |                               |            |               |
|   |                               |            |               |
|   |                               |            |               |
|   | Class of shares issuable      |            |               |
|   | (Note 1)                      |            |               |
| 10. Other At mice. State                  |                               |            |               |
| (Please specify) At price: State currency | — Issue and allotment ( / / ) |            |               |
|   | date : (dd/mm/yyyy)           |            |               |
|   | FGM approval date:            |            |               |
|   | EGIVI approvar date.          |            |               |
|   | (dd/mm/yyyy)                  |            |               |
|   |                               |            |               |
|   | Total E. (Ordinary shar       |            | _             |
|   | (Preference shar              |            |               |
|   | (Other cla                    | uss)       |               |
|   |                               |            |               |
|   |                               |            |               |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):        | (1)          | Nil            |
|--|--------------|----------------|
|  | (2)          |                |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):      | _            |                |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | <del>-</del> |                |
| (These figures should be the same as the relevant figures under II above ("Movements in I      | ssued Sha    | re Capital").) |

| Remarks (if any): |  |  |
|-------------------|--|--|
|                   |  |  |
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|                   |  |  |
|                   |  |  |
| Submitted by:     | Tricor Tengis Limited                    |  |
| Title:            | Branch Share Registrar                   |  |
| (Director, Sec    | retary or other duly authorised officer) |  |
|                   |  |  |
|                   |  |  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.