

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	29/2/2012				
To: Hong Kong Exchanges and C	Clearing L	imited				
Name of Issuer C	hina Best	Group Holding Li	mited			
	March 20					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00370</u>	Descriptio	n: China Bes	st			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		50,000,000,000	HK\$0.05	HK\$2,500,000,000.00		
(2) Stock code :	Descriptio	n: <u></u>				
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares Stock code: -- Description : Par value Authorised share No. of preference capital (State shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (*State currency*): **HK\$2,500,000,000.00**

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,431,670,845			
-	2,431,070,045			
Increase/ (decrease)				
during the month	Nil			
Balance at close of the				
month	2,431,670,845			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.3170						
Meeting approved						
$\frac{(18/03/2002)}{(18/03/2002)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,618,729
(Note 1)	1411					3,010,727
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,649,498
(Note 1)						
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,194,648
(Note 1)		<u>-</u>	-	·	· · · · · · · · · · · · · · · · · · ·	
4.Exercise Price						
HK\$0.6850						
Meeting approved						
$\frac{(18/03/2002)}{(18/03/2002)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)	INII	1111	1111	1111		13,404,949
5.Exercise Price						
HK\$0.7385						
Meeting approved						
(18 / 03 / 2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,494,983
(Note 1)						
		T	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			((Other class)		
Total funds raised duri options (State currency		from exercise		Nil		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>	<u> </u>					
	_					
	_					
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	+					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_					
	<u></u>	`				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
	(/ /)					
4.	_					
Stock code (if listed)	<u> </u>			-	$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(Other class)		_
1						`

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1.		
]	
	1	
	1	
shares (Note 1)	-	
shares (Note 1)		<u> </u>
2		
shares (Note 1)	1	
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	1	

1	Type of Issue Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /		month
		At price : State currency	(Note 1) Issue and allotment	(/ /		
		At price : State currency		(/ /	`	
)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						 <u> </u>
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

				適用加	於主	反及創業板上	市發行人
						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue						close of the month
₹.	Scrip dividend						
			Class of shares issuable (Note 1)				
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\				-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					$\overline{}$		
			Class of shares issuable (Note 1)		_\		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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			週用於王位	以及剧耒似工	
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
Type of Issue					month
Type of Issue					monu
9. Capital					
reorganisation		Class of shares issuable	e		
		(Note 1)			
`		Issue and allotment	(/ /)		
		date : (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
					<u>.</u>
		Class of shares issuable	e		
		(Note 1)			
10. Other	At maios. State		(/ /)	_	
(Please specify)	At price : State currency	 Issue and allotment 	(/ /)		
	ž	date: (dd/mm/yyyy)			
			(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			
		Total E.	(Ordinary shares) Nil	
			Preference shares		_
		(1	(Other class		_
			(Other class	/	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
(Director, Sec	retary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.