

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Best Group Holding Limited  2 May 2012						
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : <u>00370</u> Descri	iption: China Be	st				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00			
(2) Stock code : Descr	iption:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/4/2012

### 2. Preference Shares Stock code: -- Description : Par value Authorised share No. of preference capital (State shares *currency*) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,500,000,000.00

Balance at close of the month

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,431,670,845			
-	2,431,070,043			
Increase/ (decrease)	NT91			
during the month	Nil			
Balance at close of the				
month	2,431,670,845			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.3170						
Meeting approved						
$\frac{(18/03/2002)}{(18/03/2002)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,618,729
(Note 1)	1111		1111			3,010,727
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,649,498
(Note 1)						
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,194,648
(Note 1)						
4.Exercise Price						
HK\$0.6850						
Meeting approved						
(18/03/2002)						
	NI:1	NE:1	NT:1	NI:1	NI:1	12 494 040
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)						
5.Exercise Price						
HK\$0.7385						
Meeting approved						
( 18 / 03 / 2002 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,494,983
(Note 1)	_		_	_		
		Γ	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)		
			·	Other class)		
Total funds raised duri options (State currency		from exercise		Nil		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>	<u> </u>					
	_					
	_					
Stock code (if listed)	<del>-</del>	<del></del>				-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	+					
	_ \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.						
	_					
	<u></u>	`				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
	( / / )					
4.						
Stock code (if listed)	<u> </u>	<del></del>			$\overline{}$	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					`	
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/9999)	( ' ' )		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			(	Other class)		_
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / shares (Note 1	) )	
2	<u> </u>	
3		
Total D. (Ordinary shares (Preference shares (Other class	) )	

Class of shares issuable (Note 1)  At price: State currency	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			озиса опаге Сарнаг	her Movements in Iss	Oil
At price: State currency      State currency	montn					Type of Issue Rights issue	<u>,</u>
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  State ( / / )  Class of shares issuable ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )							
Class of shares issuable (Note 1)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Class of shares issuable (/ / )  State (Note 1)  Class of shares issuable (/ / )  State (Note 1)  Class of shares issuable (/ / )  EGM approval date: (/ / )  GM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / )			( / / )		At price : State currency		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			( / / )	Dom approvar date.			
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (note 1)  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	_						
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  Gdd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)				Class of shares issuable			
date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable							
Class of shares issuable			( / / )			Open offer	2.
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ———			( / / )	Low approvar date.			
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ———	_						
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ———							
Class of shares issuable							
EGM approval date: (dd/mm/yyyy)  Class of shares issuable			( / / )	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Placing	3.
Class of shares issuable			( / / )	EGM approval date:			
<b>\</b>	_						
<b>\</b>							
				Class of shares issuable (Note 1)			
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)			( / / )	Issue and allotment		Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)	\		( / / )	EGM approval date:			

滴用於主板及創業板上市發行人

				適用	於王	<u> </u>	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
₹.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
-			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	e At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

滴用於主板及創業板上市發行人

		週用/汽土/	双	印發11人
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
9: Capital				
reorganisation		-		
reorganisation	Class of shares issuable	le		
	( <i>Note 1</i> )			
		( / / )		
	Issue and allotment	( / / )		
	date: (dd/mm/yyyy)			
	TG) (	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	_			
	Class of shares issuable	le		
	(Note 1)			
10.01	(11016-1)			
10. Other  (Please specify) At price: State	Issue and allotment	( / / ) `		
(Please specify)  At place: currency	date : (dd/mm/yyyy)			
	date: (dd/IIIII/yyyy)			_
	EGM approval date:	( / / )		
	(dd/mm/yyyy)			
	(dd/IIIII/yyyy)			- <del> </del>
	Total E.	(Ordinary shares		_
		Preference shares		_
		(Other class	s) <u></u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<del>-</del>		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
	<u> </u>
	<del></del>
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Seco	retary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.