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CHINA BEST GROUP HOLDING LIMITED

國華集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 370)

PROFIT WARNING ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for the six months ending 30 June 2012 as compared to the profit for the corresponding period in 2011. The loss incurred was mainly attributable to a decrease in fair value for the investments held for trading.

The information contained in this announcement is only based on the preliminary assessment of the Group's financial figures and information that have not been confirmed or audited by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by China Best Group Holding Limited (the "Company") together with its subsidiaries (the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that based on its management information currently available, the Group will record a loss for the six months ending 30 June 2012 as compared to the profit for the corresponding period in 2011. The loss incurred was mainly attributable to a decrease in fair value for the investments held for trading.

* For identification purpose only

The information contained in this announcement is only based on the preliminary assessment of the Group's financial figures and information that have not been finalised by the Board of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ending 30 June 2012 which will be published on 28 August 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By the order of the Board
China Best Group Holding Limited
Huang Boqi
Chairman

Hong Kong, 27 July 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Boqi and Mr. Du Chunyu and three independent non-executive Directors namely Mr. Zhou Mingchi, Ms. Wong Yan Ki, Angel and Mr. Zhang Liang.