

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Best Group Holding Limited
Date Submitted	02/04/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00370</u> Descrip	tion : China Bes	st	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.05	HK\$2,500,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$2,500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,431,670,845			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	2,431,670,845			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be
including EGM approval date					thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement durin	ng the month		lifeteto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.3170						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,618,729
(Note 1)						
2.Exercise Price						
HK\$0.3695						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	67,649,498
(Note 1)						
3.Exercise Price						
HK\$0.6275						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	27,194,648
(Note 1)						
4.Exercise Price						
HK\$0.6850						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	13,484,949
(Note 1)						
5.Exercise Price						
HK\$0.7385						
Meeting approved						
(18/03/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,494,983
(Note 1)						
		To	tal A. (Ordin	ary shares)	Nil	
				nce shares)		
			(0	Other class)		
Total funds raised dur	0	from exercise of				
options (State currenc	y)			Nil		

Share Options (under Share Option Schemes of the Issuer)

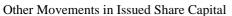
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
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( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
	( / / )		$\backslash$		
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)				$\backslash$	
(dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(//)					
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Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / / )	$\sim$				
3.	_	-				
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Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date				$\backslash$		
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )					
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Stock code (if listed)					$\overline{}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
				nary shares)		
			(Pretere	ence shares)		. \
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#### For Main Board and GEM listed issuers

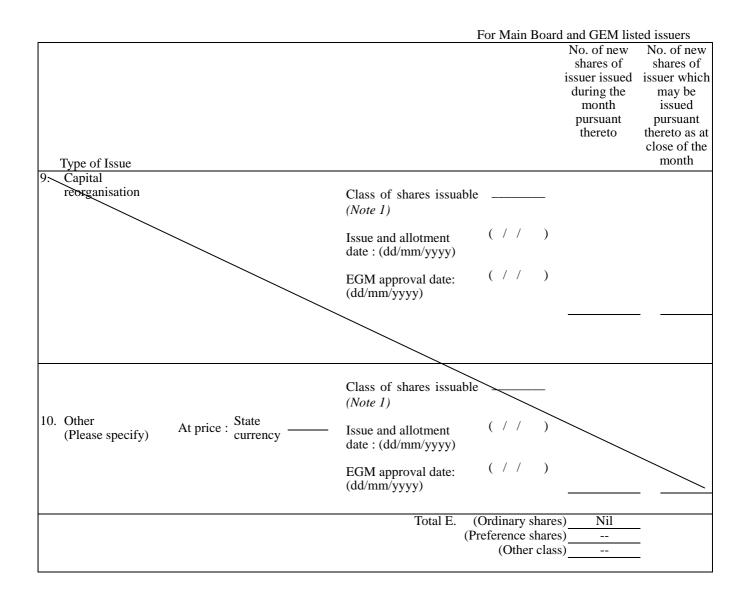
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
shares (Note 1)	-	
2.		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		



	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable ( <i>Note 1</i> )				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yy)yy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					<b>`</b>		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			For Main E	Board	and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
9.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)				
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u> </u>		
			Class of shares issuable (Note 1)		_/		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Title: Branch Share Registrar	C1			
	Submitted by:	Tricor Tengis Limited		
	Title:	Branch Share Registrar		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*